

#### Asian Cohort for Alzheimer's Disease

in collaboration with

## The National Centralized Repository for Alzheimer's Disease and Related Dementias (NCRAD)

Biospecimens Training Slides

Version 2.1



### **Training Overview**

- Contact Information
- GUIDs
- Kit Request Module
- Blood Collection
  - Blood Collection Schedule
  - Specimen Labels
  - Handling/Processing Study Specimens
  - Incomplete or Difficult Blood Draws
  - Frozen Packaging and Shipping Instructions

\*\*If not able to collect blood samples for a participant, Saliva can be collected for DNA extraction\*\*

- Saliva Collection
  - Saliva Collection Schedule
  - Specimen Labels
  - Handling/Processing Study Specimens
  - Saliva Collection Video
  - Ambient Packaging and Shipping Instructions
- Creating Airbills/Scheduling Pickups via ShipExec
- International Shipping Instructions
- Sample Forms
- Common Nonconformance Issues
- NCRAD Website
- Questions?



#### NCRAD Contact Information

#### **Questions?**

Zoë Potter, BA, CCRP, Study Coordinator

Phone: (317) 278-9086

Email: zdpotter@iu.edu

#### **General NCRAD Contact Information**

Phone: 1-800-526-2839

Email: alzstudy@iu.edu

Website: www.ncrad.org

ACAD Study Specific Webpage: NCRAD - The ACAD Active Study Page



# Globally Unique Identifier (GUID)

https://bricsguid.nia.nih.gov/portal/jsp/login.jsp



# Globally Unique Identifier (GUID)

The GUID is a subject ID that allows researchers to share data specific to a study participant, without exposing personally identifiable information.

A GUID is made up of random alpha-numeric characters and does not include any PHI in the identifier.



## Globally Unique Identifier (GUID)

- To create a GUID follow these steps:
  - 1 Create an account: <a href="https://bricsguid.nia.nih.gov/portal/jsp/login.jsp">https://bricsguid.nia.nih.gov/portal/jsp/login.jsp</a>
  - 2. Once you have an account, go to the GUID Tool Create GUID
  - 3. To open the 'Launch GUID Tool' you will need to have Java installed on your device
  - 4. In order to generate a GUID, the following PHI is required (Appendix A):
    - > Complete legal given (first) name of subject at birth
    - > If the subject has a middle name
    - > Complete legal family (last) name of subject at birth
    - Day of birth
    - > Month of birth
    - Year of birth
    - Name of city/municipality in which subject was born
    - Country of birth

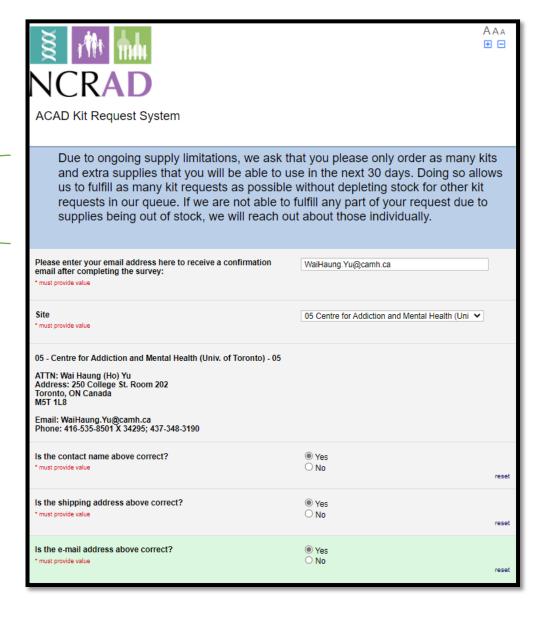
## Kit Request Module

https://kits.iu.edu/acad



## NCRAD Kit Request Module

If possible, only order what you will need in the next month



- Enter your email to receive a confirmation email after you submit your kit request.
- Choose your site from the drop-down list.
- The coordinator name and contact information will appear.
- Verify that this information is accurate. Correct if necessary.



### NCRAD Kit Request Module

ACAD Blood-Based Kit Qty	1			
ACAD Saliva Collection Kit Qty	1			
ACAD Blood-Based Supplemental Supply Kit Qty	1			
ACAD Frozen Blood Shipping Supply Kit Qty	1			
**UMB - Please indicate how many small and/or large shipping kits needed in the comments section				
ACAD Saliva Shipping Supply Kit Qty	1			
ACAD REMOTE Saliva Shipping Supply Kit Qty (UCSF)	1			
Do you need Extra Supplies?  * must provide value	O Yes O No	reset		
Our standard shipping time for all orders is 3 weeks.  We can ship this kit request by: 05-16-2023  If you need any supplies in this order prior to 05-16-2023, you must contact the NCRAD coordinator for this study: zdpotter@iu.edu.				
Comments	Exp	pand		
Each ACAD Blood-Based Kit Contains (KIT258 or KIT10520 with clear-cap alternative):				

- Indicate the quantity needed of each kit
  - Once selected, kit components of the chosen kit will appear at the bottom of the screen
- You can order extra supplies individually by selecting "Yes" here.
- We will return requests within 3 weeks from the order date.
  - If you need any supplies expedited, please contact the NCRAD Coordinator via email.
- Click "Submit" to turn in your request.
- \*\*Note: You can order more than one type of kit in a single kit request\*\*

#### **ACAD Kit List**

- Kits and individual supplies are available to order:
  - Blood Kits:
    - ACAD Blood-Based Kit
    - ACAD Blood-Based Supplemental Supply Kit
    - ACAD Frozen Blood Shipping Supply Kit
  - Saliva Kits:
    - ACAD Saliva Collection Kit
    - ACAD Saliva Shipping Supply Kit
    - ACAD REMOTE Saliva Shipping Supply Kit (UCSF)

• Each individual site will be responsible for ordering and maintaining a steady supply of kits from NCRAD. We advise sites to keep a supply of each kit type available for scheduled participants.

• Be sure to check your supplies and order additional materials before you run out or supplies expire so you are prepared for study visits.

Allow 3 weeks for your order to be processed and delivered.

 Due to ongoing supply limitations, we ask that you please only order as many kits and extra supplies that you will be able to use in the next 30 days.

## **Blood Collection**



## **Blood Collection Schedule**



#### ACAD Blood-Based Biomarker Collection Schedule

Sample Type	Tube Type	Number of Tubes Supplied in Kit	Aliquot Volume	Tubes to NCRAD	Ship
	EDTA (Purple-Top) Blood Collection Tube (2 x 10 mL)	2	N/A	N/A	N/A
Whole blood for isolation of plasma & buffy coat (for DNA extraction)	PLASMA: 2.0 mL cryovials with purple cap (residual volume placed in 2.0 mL cryovial with blue cap)	7	1.5 mL plasma aliquot per 2.0 mL cryovial (purple/blue cap)	Up to 7	Frozen
	BUFFY COAT: 2.0 mL cryovial	2	1.0 mL buffy coat aliquot per 2.0 mL cryovial (gray cap)	2	Frozen

## **Blood Specimen Labels**

Provided by NCRAD

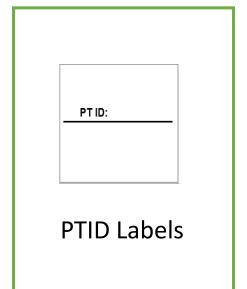


## Four Label Types

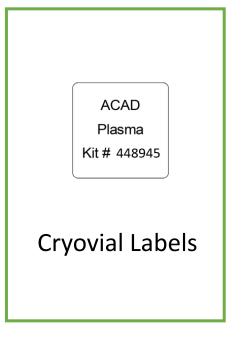
Kit Number

448945

Kit Number Labels





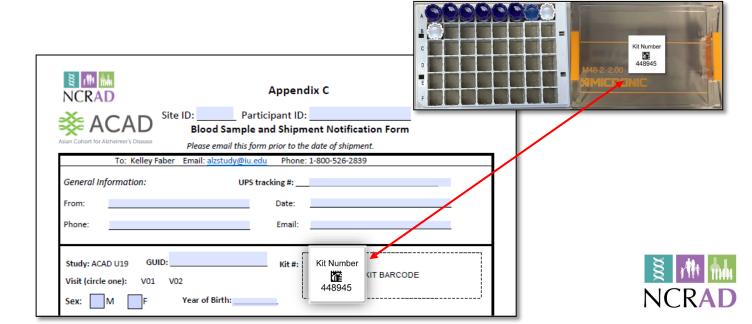




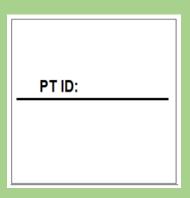
#### Kit Number Labels



- Used to track patient samples and provide quality assurance – Will be placed on the following locations :
  - Blood Sample and Shipment Notification Form (Appendix C)
  - 2. Lid of cryobox that houses aliquot tubes during storage and shipment
  - 3. One extra label provided



#### **PTID Labels**



- Subjects will be identified by their PTID.
  - The PTID may only be available shortly before the visit
- Sites will be responsible for handwriting this onto the provided labels
  - Must use fine point permanent marker
  - Write information on label prior to adhering to tube
- Label will be placed on all collection tubes:
  - 2 x EDTA (Purple-Top) Blood Collection Tubes (10 mL)



## Collection Tube Labels

I ACAD 0042664008 PLASMA Kit #: 448945

- Collection Tube Labels have 4 components:
  - Study name
  - 10-digit specimen number (assigned by NCRAD)
  - Specimen type
  - Kit number (assigned by NCRAD)
    - Unique to subject AND visit
- Label will be placed on all collection tubes:
  - 2 x EDTA (Purple-Top) Blood Collection Tubes (10 mL)



### **Cryovial Labels**

ACAD
Plasma
Kit # 448945

ACAD Buffy Coat Kit # 448945

- Only one label to be placed on each cryovial
  - Plasma
    - From EDTA tube
  - Buffy Coat
    - From EDTA tube

**Important**: Do not cover barcode that is etched on cryovial.



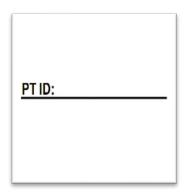


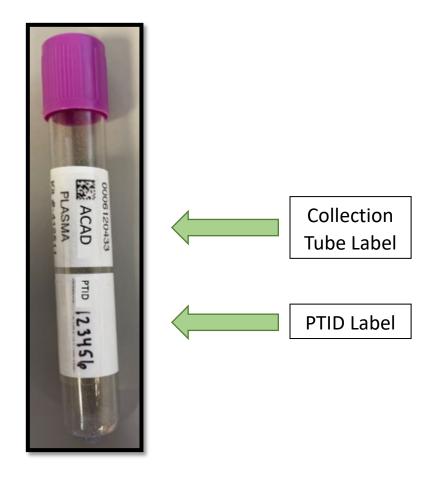
### **EDTA Collection Tube Labels:**

#### Label 1: Collection Tube Label



Label 2: PTID Label





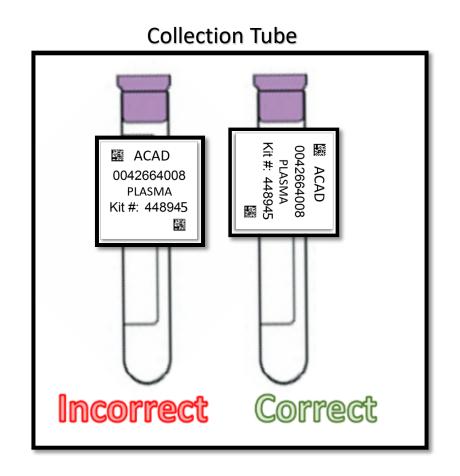
EDTA (Purple-Top) Blood Collection Tube (10 mL)

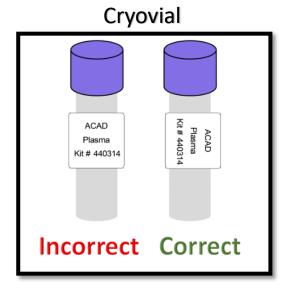


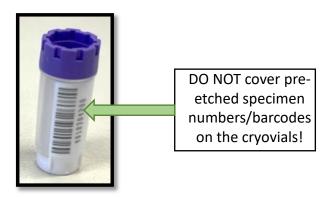
## Properly Labeling Biologic Samples:

#### Please...

- Label all collection and cryovial tubes <u>before</u> cooling, collecting, processing or freezing samples.
- Label only <u>1</u> subject's tubes at a time to avoid mix-ups.
- Wrap the label around the tube <u>horizontally</u>. Label position is important for <u>all</u> tube types.
- Make sure the label is completely adhered by rolling between your fingers.









# Handling/Processing Study Blood Specimens

Plasma and Buffy Coat



## Site Required Equipment

#### **Blood Collection/Safety Equipment**

- 1. Personal Protective Equipment (PPE)
  - Lab Coat, Safety Glasses
- 2. Tourniquet
- 3. Alcohol Prep Pad
- Gauze Pad
- 5. Bandage
- 6. Butterfly Needles and hub
- 7. Microcentrifuge tube rack
- 8. Sharps Bin and Lid

#### **Processing/Storage/Shipping Equipment**

- Centrifuge capable of ≥ 2000 rcf with refrigeration to 4°C
- 2. -80°C Freezer
- 3. Wet Ice Bucket
- 4. Dry ice (~45 lbs. per shipment)

#### **Remote Blood Collections ONLY:**

- 1. Cold pack chilled at 4°C
- 2. Paper towel to wrap ice pack



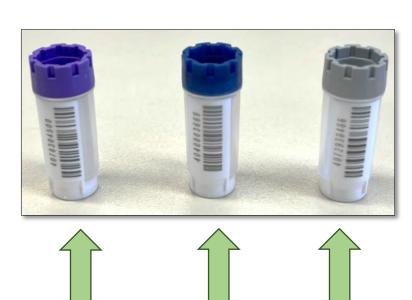
### **Blood Collection Tubes**

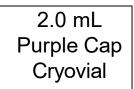
Tube Type	Number of Tubes Drawn	Tube Image
EDTA (Purple-Top) Blood Collection Tube (10 mL) for Plasma and Buffy Coat	X 2	13-866643 Int. (10:2) STRILE 177 (49) IN (50)



## **Cryovial Cap Colors**

Cap Color	Sample Type
Purple Cap	Plasma 1.5 mL plasma aliquots per 2.0 mL cryovial
Blue Cap	Plasma Residual Residual volume placed in 2.0 mL cryovial
Gray Cap	Buffy Coat 1.0 mL buffy coat aliquot per 2.0 mL cryovial







2.0 mL Gray Cap Cryovial



## Plasma Collection





48 slot cryobox with 2.0 mL cryovials – sent to NCRAD

- 2 x EDTA (Purple-Top) Blood Collection Tube (10 mL)
  - Create up to (7) 1.5 mL plasma aliquots to be shipped to NCRAD
    - If residual aliquot created, document specimen number and volume on sample form



Close up of 2.0 mL Plasma Aliquot

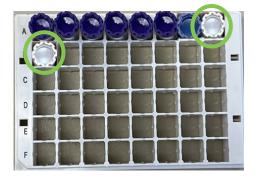


NOTE: When pipetting plasma from the plasma tube into the 15 mL conical tube, be very careful to pipette the plasma top layer only, leaving the buffy coat and the red blood cell layers untouched.



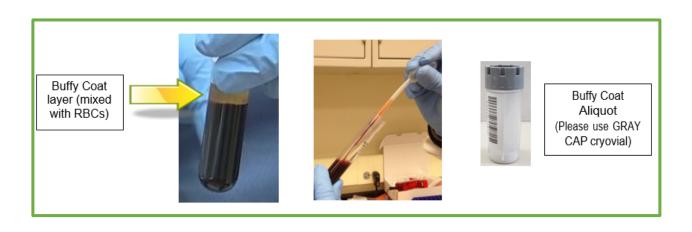
## **Buffy Coat Collection**





48 slot cryobox with 2.0 mL cryovials – sent to NCRAD

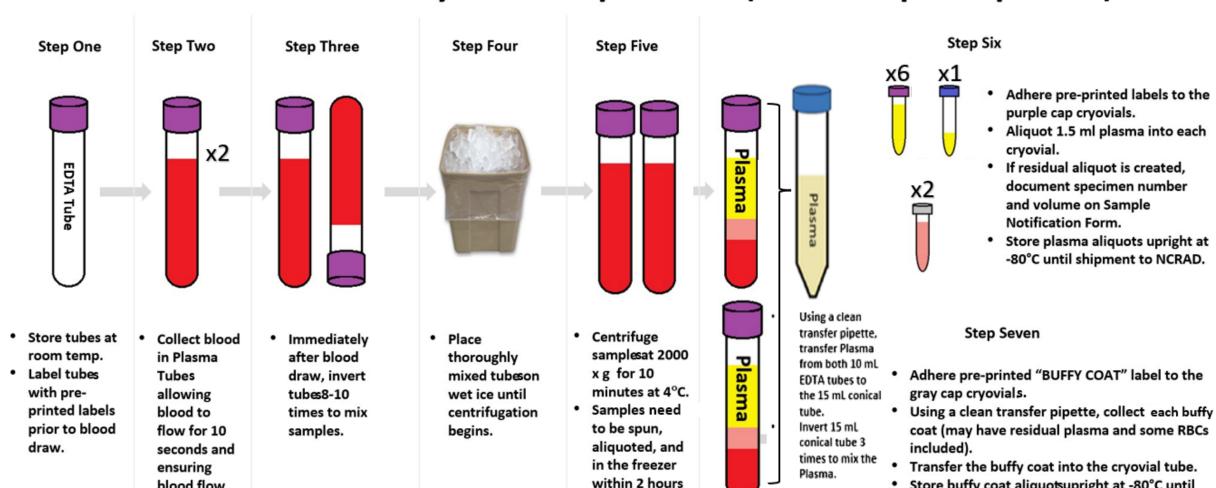
- 2 x EDTA (Purple-Top) Blood Collection Tube (10 mL)
  - Create up to (2) 1.0 mL buffy coat aliquots to be shipped to NCRAD
    - Expected to have a reddish color from the RBCs.
    - Be sure to only place the buffy coat from one EDTA tube into each gray cryovial



NOTE: When pipetting plasma from the plasma tube into the 15 mL conical tube, be very careful to pipette the plasma top layer only, leaving the buffy coat and the red blood cell layers untouched.



#### Plasma and Buffy Coat Preparation (10ml Purple Top Tube)



of collection.

Store buffy coat aliquotsupright at -80°C until

All plasma and buffy coat aliquots need to be spun, aliquoted and in the freezer within 2

shipment to NCRAD.

hours of collection.

Important Note: Ensure all tubes are not expired prior to collection and processing of samples.

blood flow

has stopped.

## If remote draw,

 Keep the samples on 4°C cold pack until you reach the lab for processing.

# Incomplete and Difficult Blood Draws

#### \*\*\*Important Note\*\*\*

If challenges arise during the blood draw process, it is advised that the phlebotomist discontinue the draw. Attempt to process and submit any blood-based specimens that have already been collected to NCRAD.

If blood redraw is not possible, attempt to collect saliva sample to obtain DNA.



## Situations may arise that prevent study coordinators from obtaining the total amount scheduled for biospecimens. In these situations, please follow the below steps:

- 1. If the biospecimens at a scheduled visit are partially collected:
  - a) Attempt to process and submit any samples that were able to be collected during the visit
  - b) Document difficulties on the 'Biological Sample and Shipment Notification Form' prior to submission to NCRAD
    - i. Indicate blood draw difficulties at the bottom of the 'Biological Sample and Shipment Notification Form' within the "Notes" section.
    - ii. Complete the 'Biological Sample and Shipment Notification Form' with tube volume approximations and number of aliquots created.
  - c) Contact a NCRAD coordinator and alert them of the challenging blood draw
- 2. If the blood biospecimens at a scheduled visit are not collected:
  - 1. See <u>Section 10.0</u> Saliva Collection for instructions on how to collect salivasamples.



# Frozen Packaging and Shipping Instructions

Plasma and Buffy Coat

#### **IMPORTANT!**

FROZEN SAMPLES <u>MUST</u> BE SHIPPED MONDAY-WEDNESDAY ONLY!

<u>MONDAY-TUESDAY FOR INTERNATIONAL SITES!</u>



## **Blood Sample Shipment Summary**

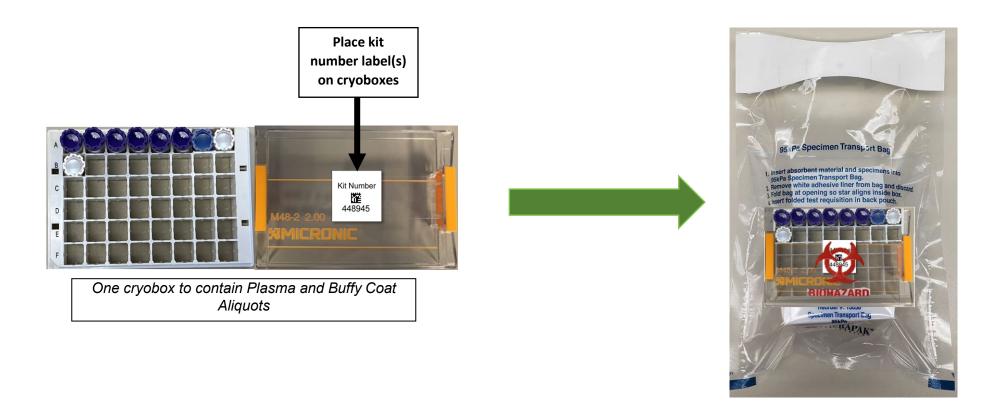
Sample Type	Processing/Aliquoting	Tubes to NCRAD	Ship
Whole blood (Purple-Top EDTA) for isolation of plasma & buffy coat (for DNA extraction)	1.5 mL plasma aliquots per 2.0 mL cryovial (purple caps) Residual volume placed in 2.0 mL cryovials (blue cap)	Up to 7	Frozen
	1.0 mL buffy coat aliquot per 2.0 mL cryovial (gray caps)	Up to 2	Frozen

### Notify NCRAD When Samples Ship:

- 1. Notify NCRAD of shipment by emailing NCRAD coordinators at: alzstudy@iu.edu
  - Attach the completed Blood Sample and Shipment Notification Form to the email notification. (See Appendix C for an example of the NCRAD sample form)
  - Please include the tracking number in the body of the email.
  - If email is unavailable, please call NCRAD and do not ship until you've contacted and notified NCRAD coordinators about the shipment in advance.
  - Place the completed Biological Sample and Shipment Notification Form (Appendix C) in the package on top of the Styrofoam lid for each patient specimen.

#### Frozen Shipment Packaging:

Place all frozen labeled aliquots of plasma and buffy coat in the cryoboxes.



Place up to 7 plasma and 2 buffy coat cryovials per participant visit inside 48 cell cryobox. Place cryobox in the clear plastic biohazard bag (do NOT remove the absorbent material found in the bag) and seal according to the instructions on the bag to ship to NCRAD frozen.

# **Batch Shipping**

• Batch shipping should be performed <u>every 3 months</u> or when specimens from <u>8 participants accumulates</u>, whichever is sooner.

# Frozen Shipment Packaging

- Place 2-3 inches of dry ice in the bottom of the Styrofoam shipping container, then insert the cryoboxes laying upright.
- Fully cover the cryoboxes with about 2 inches of dry ice in the provided shipper.
- Each Styrofoam shipper must contain about 45 lbs (20 kg) of dry ice.
- Fill shipper to the top with dry ice!

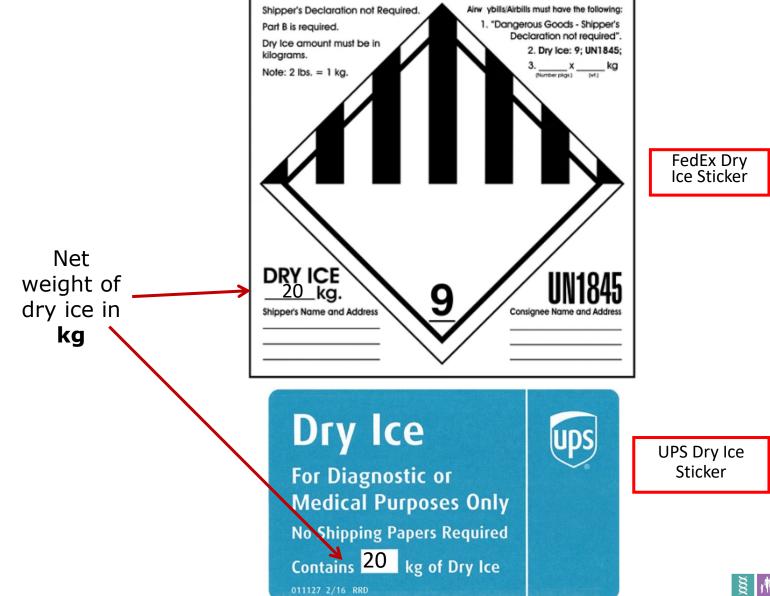




#### **Frozen Shipping Dry Ice Requirements**

Failure to do the following will result in shipping carrier rejecting/returning your package!

- 1.Net weight of dry ice in kg (must match amount on the airbill)!
- 2. Dry Ice label should not be covered with other stickers and must be completed (see right)!





# Critical Frozen Shipping Instructions

- 1. Hold packaged samples in -80°C freezer until time of pick-up/drop-off.
- 2. Frozen shipments should be shipped <u>Monday Wednesday ONLY</u> to avoid shipping delays on Thursday or Friday. <u>Monday Tuesday for INTERNATIONAL SITES!</u>

BE AWARE OF HOLIDAYS and current weather conditions!

- 3. Notify NCRAD of sample shipment the day you ship for tracking purposes.
- 4. Remember to complete the requisition forms and include a copy in your shipment with the samples: Blood Sample and Shipment Notification (Appendix C).
- 5. <u>Do not ship blood in same container as saliva as the saliva should</u> be at ambient temperature and not frozen.

# Saliva Collection



# Saliva Collection Schedule



\*\*If not able to collect blood samples for a participant, Saliva can be collected for DNA extraction\*\*

#### **ACAD Saliva Collection Schedule**

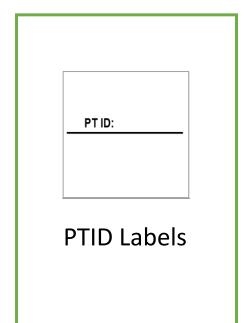
Sample Type	Tube Type	Number of Tubes Supplied in Kit	Tubes to NCRAD	Volume	Ship
Saliva for DNA extraction	Oragene Saliva Collection Tube (OG-500)	1	1	2.0 mL of Saliva collected in each 4.0 mL tube	Ambient

# Saliva Specimen Labels

Provided by NCRAD



# Two Label Types







#### **PTID Labels**



- Subjects will be identified by their PTID.
  - The PTID may only be available shortly before the visit
- Sites will be responsible for handwriting this onto the provided labels
  - Must use fine point permanent marker
  - Write information on label prior to adhering to tube
- Label will be placed on all collection tubes:
  - Oragene Saliva Collection Tube (OG-500)



#### Specimen Labels



- Specimen Labels have 4 components:
  - Study name
  - 10-digit specimen number (assigned by NCRAD)
  - Specimen type
  - Kit number (assigned by NCRAD)
    - Unique to subject AND visit
- Label will be placed on all collection tubes:
  - Oragene Saliva Collection Tube (OG-500)
  - Saliva Sample and Shipment Notification Form (Appendix D)



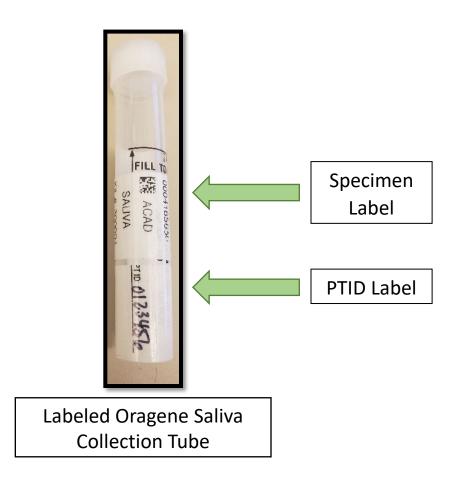
## Oragene Saliva Collection Tube Labels:

Label 1: Specimen Label



Label 2: PTID Label



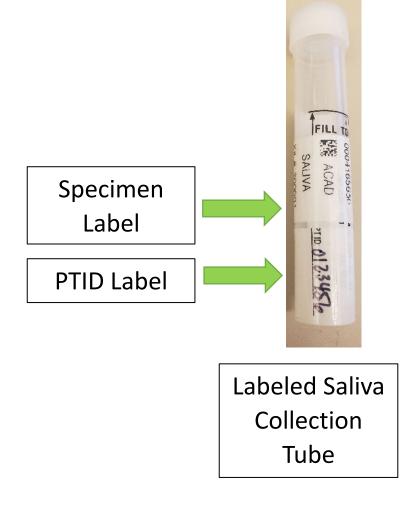


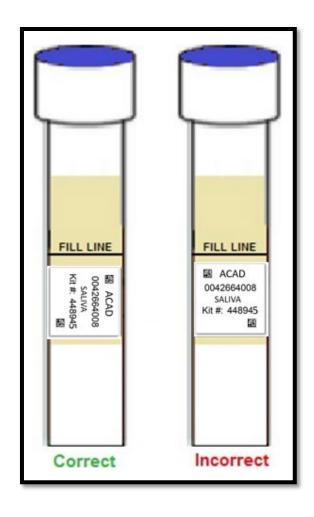


# Properly Labeling Saliva Samples:

#### Please...

- Label saliva tubes <u>before</u> sample collection.
- Label only <u>1</u> subject's tubes at a time to avoid mix-ups.
- Wrap the label around the tube <u>horizontally</u>. Place barcode toward the tube cap AND below the "Fill To" line.
  - Label position is important for <u>all</u> tube types.
- Make sure the label is completely adhered by rolling between your fingers.





# Handling/Processing Study Saliva Specimens



### Saliva Collection Kit

Tube Type

Number of Tubes Drawn

Kit Image

Oragene Saliva Collection Tube (OG-500) - DNA Kit

X 1



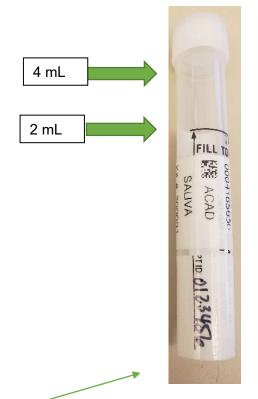
#### **Critical Saliva Collection Instructions:**

• Do NOT remove plastic film from the lid.

• <u>Subject should not eat, drink, smoke, chew gum or</u> brush teeth for 30 minutes prior to giving sample.

• Subject does NOT need to rinse their mouth prior to giving the sample.

• Do not over-fill the saliva tube as tubes can leak during shipment, resulting in a loss of sample.





## Saliva Collection Preparation Tips:

- Most people take between 2 and 5 minutes to deliver a saliva sample. If the subject finds it difficult to produce a sample, instruct them to relax and rub their cheeks gently for 30 seconds to generate saliva.
- Some other helpful hints to increase saliva output:
  - Hydrate before collection. Drink at least one large glass of water prior to collection –
    must be done at least 30 minutes prior to collection (be mindful to explain they
    should not eat/drink 30 minutes before giving the sample).
  - Smelling appealing aromas, such as citrus fruits, can help with saliva production
  - Telling participant to take their time filling the tube. Most participants take just a few minutes to complete, but those with dry mouth might need to take longer and shouldn't feel rushed.



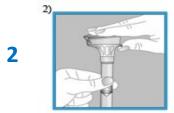
#### Saliva Collection Procedure:

Saliva Collection Instructions - (link)

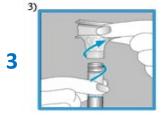
1 Fill Line

**Do NOT remove the plastic film from the lid of the container.** Spit into funnel until the
amount of liquid saliva (not including bubbles)
reaches the fill line shown in picture #1.

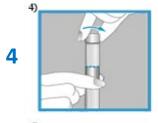
<u>Note</u>: The saliva tube has a false bottom, so you will
only need to provide 2 ml of saliva to reach the fill
line. **Do NOT fill above the line.** 



After collection, hold the tube upright with one hand and close the funnel lid with the other hand (as shown) by firmly pushing the lid until you hear a loud click. The liquid in the lid will be released into the tube to mix with the saliva. Make sure that the lid is closed tightly.



Hold the tube upright. Unscrew the funnel from the tube.



Pick up the small cap for the tube. Use the small cap to close the tube tightly. Discard the funnel.



Shake the capped tube for 5 seconds.

Complete the Saliva Sample and Shipment Notification Form(s) (Appendix D) and include in shipment with saliva sample(s).

Important Note: Ensure all tubes are not expired prior to collection and processing of samples.

#### Video of Saliva Collection Procedure:

 The following training video is available to assist you with the saliva collection:

http://www.dnagenotek.com/ROW/support/ciOG500.html

# Ambient Packaging and Shipping Instructions Saliva

#### **IMPORTANT!**

AMBIENT SAMPLES <u>MUST</u>
BE SHIPPED
MONDAY-THURSDAY ONLY!

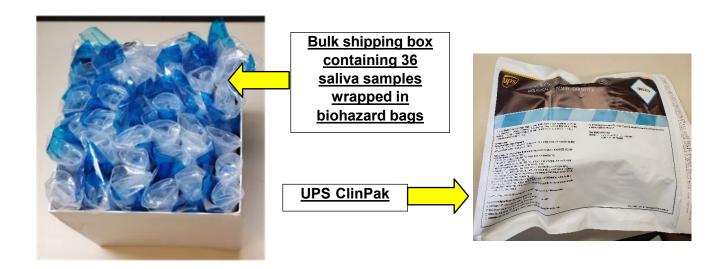


### Notify NCRAD When Samples Ship:

- 1. Notify NCRAD of shipment by emailing NCRAD coordinators at: alzstudy@iu.edu
- > Attach the following to the email:
  - Completed Saliva Sample and Shipment Notification Form to the email notification. (See Appendix D for an example of the NCRAD sample form)
  - If email is unavailable, please call NCRAD and do not ship until you've contacted and notified NCRAD coordinators about the shipment in advance.
  - Please include the tracking number in the body of the email.
  - Place physical copy of the filled out Saliva Sample and Shipment Notification (Appendix D) in your shipment.

#### **Ambient Shipping Instructions:**

#### Saliva



- 1. Place saliva sample into the provided biohazard bag with absorbent sheet. Seal biohazard bag according to the instructions on the bag.
- 2. Roll packaging around the tube and place sample into the provided Bulk Saliva Shipping Box for batch shipping.
- 3. Place bulk shipping box containing 36 saliva samples inside UPS ClinPak.
- 4. Place Exempt Human Specimen label and UPS shipping airbill on the outside of the ClinPak ensuring no labels are covered.
- 5. Include completed Saliva Sample and Shipment Notification Form(s) (Appendix D) inside ClinPak with samples.
- 6. Use UPS tracking to ensure delivery occurs.



### Ambient Saliva Shipping Instructions – Remote Draws:

**UCSD** and **UMB** 



- 1. If remote draw, place sample inside biohazard bag with absorbent sheet and then place inside small bubble mailer.
- 2. Place Exempt Human Specimen label and prepaid USPS shipping airbill on the outside of the bubble mailer ensuring no labels are covered.
- 3. Include completed Saliva Sample and Shipment Notification Form (Appendix D) inside bubble mailer with sample.



# Critical Ambient Shipping Instructions Saliva

1. SHIP ALL AMBIENT SAMPLES MONDAY - THURSDAY ONLY. BE AWARE OF HOLIDAYS.

BE AWARE OF INCIPIENT INCLEMENT WEATHER THAT MAY DELAY SHIPMENT/DELIVERY OF SAMPLES.

- 2. Notify NCRAD of sample shipment the day you ship for tracking purposes.
- 3. Place physical copy of the completed Saliva Sample and Shipment Notification Form(s) (Appendix D) inside the ClinPak or bubble mailer.
- 4. <u>Do not ship saliva in same container as blood as the saliva should</u> be at ambient temperature and not frozen.

# Creating Airbills/Scheduling Pickups via ShipExec

Frozen and Ambient Shipments



# UPS ShipExex™ Thin Client Website

Log into the ShipExec Thin Client: <a href="https://kits.iu.edu/UPS">https://kits.iu.edu/UPS</a>

Click on the "Shipping" dropdown and click on "Shipping and Rating"





# **Finding Your Contact Information**

On the right side of the screen, choose the name of your study from the "Study Group" drop down menu



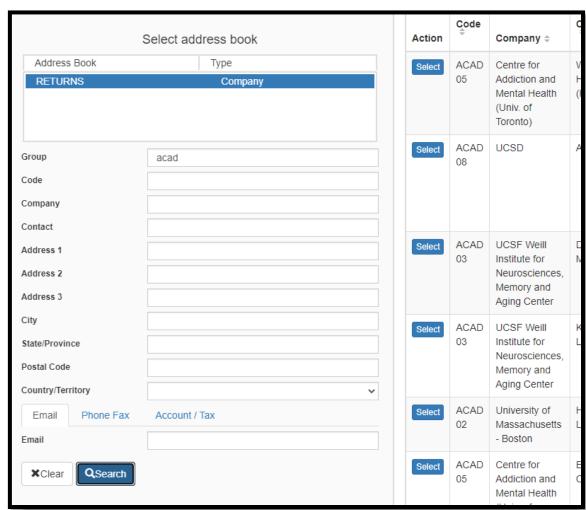
 On the left side of the screen, Click on the magnifying glass icon





# **Finding Your Contact Information**

- On the right side of the screen, a list of all the site addresses within the study you selected should populate
- User can filter the search for their address further by filling in the "Company", "Contact", or "Address 1" fields
- Hit "Search" when ready.
- Once you have found your site address, click on the "Select" button to the left of the address
- If any information needs to be updated, please reach out to the NCRAD Coordinator of your study





# **Verify Information**

 Please verify that both the shipping information AND study reference are correct for this shipment

Ship From		Shipment Information				
		Study Group	ACAD	~		
Q	Clear	Weight		LB 🗸		
Code	ACAD 05	Dry Ice Weight		LB 🗸		
Company	Centre for Addiction and Mental Health (Univ. of Toronto)	Description of Return	Biological Specimens			
Contact	Wai Haung (Ho) Yu	Pickup Request				
Address 1	250 College St.	r ickup (vequest				
Address 2	Room 202					
Address 3						
City	Toronto					
State/Province	ON					
Postal Code	M5T1R8					
Country/Territory	Canada					



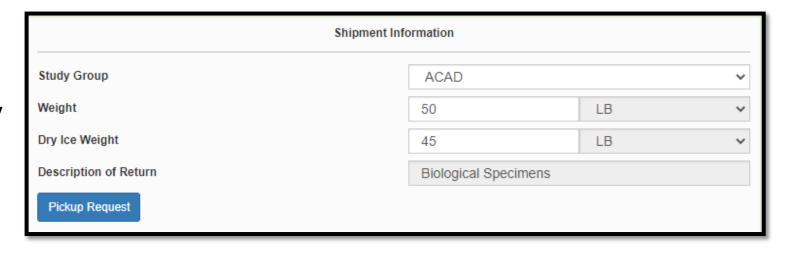
# **Entering Shipment Information**

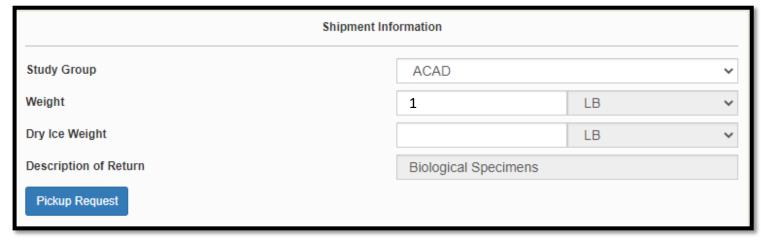
#### Frozen shipments

- Enter the total weight of your package in the "Weight" field
- Enter the dry ice weight in the "Dry Ice Weight" field
- The "Dry Ice Weight" field cannot be higher than the "Weight" field (will receive an error message)

#### Ambient shipments

 Enter the total weight of your package in the "Weight" field and leave the "Dry Ice Weight" field empty.

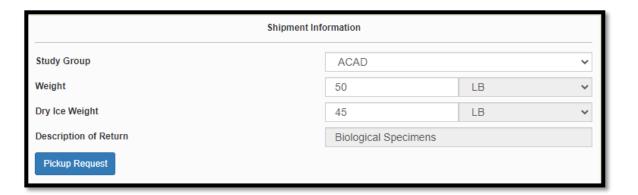






# Need to request UPS Pickup?

- Click on the "Pickup Request" button
- Fill out all fields for the pickup request
- Enter in the "Earliest Time Ready" and "Latest Time Ready" in 24-hour format
  - Users must schedule pickup minimum 1 hour before "Earliest Time Ready".
- Choose a name and number that is the best to contact if the UPS driver has questions related to picking up your package
- Entering the Room Number and Floor will help the UPS driver locate your package
  - Room number field is free text
  - Floor field is numerical only
- Hit "Save" when done

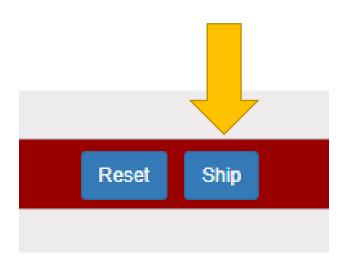


Create Pickup Reque	st ×	
Pickup Date	2022-09-27	
Earliest Time Ready	17:00	
Latest Time Ready	17:30	
Contact Name	Melissa Baer	ı
Contact Phone	555-555-5555	ı
Payment Method	Pay by shipper account	ı
Room Number	718	
Floor	7	
	Save Cancel	ica
Pick	sup Request	



# Shipping Packages

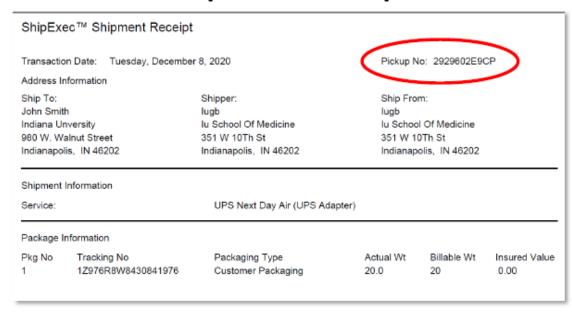
 If all fields in "Ship From" and "Shipment Information" fields are completed, and pickup request is completed (if necessary), click Ship in the bottom right corner of the page





# **Accessing Airbill**

#### **Shipment Receipt**



Check Pickup Status by going to UPS.com, click on the Shipping, select Schedule a Pickup, and look on the right side of screen to click on "Pickup Request Status". Enter in the Pickup No. listed on receipt into PRN field and submit

#### Airbill





# **Accessing Airbill**

- Print out the UPS air waybill
- Fold the UPS air waybill and slide it inside the plastic UPS sleeve (NCRAD will provide these in kit requests upon request).
- Peel the back off the plastic UPS sleeve and stick the sleeve to your package, making sure it is laying as flat as possible along the surface of the package.

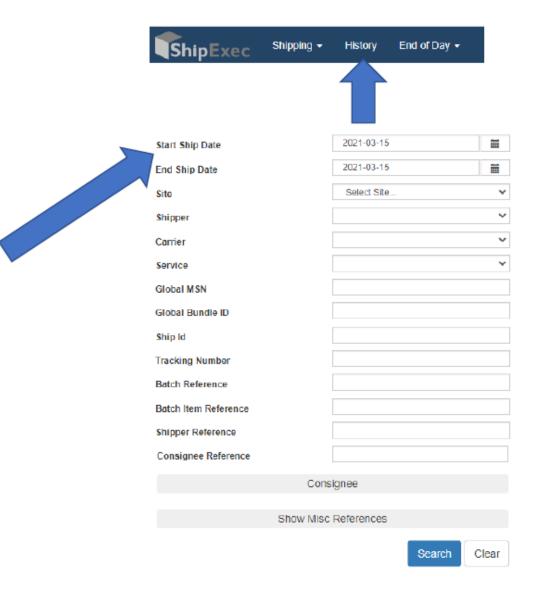




# Reprint Airbills/Voiding Shipments

 To reprint airbill or void a shipment, click "History" at the top of the ShipExec Thin Client portal

 If your shipment doesn't automatically pop up, enter in the date of shipment and then click "Search"





# **Reprint Airbill**

Click the print icon to reprint airbill

Action	Global MSN	Tracking Number \$	Shipper Reference	Consignee Reference	Ship Date <sup>‡</sup>	Weight	Rated Weight <sup>‡</sup>	Dimension ‡
Q 🙃 🛔	9506	1Z976R8W8430841976		6683830	2020- 12-08	20 LB	20 LB	



# **Void Shipment**

To void a shipment, click on the "X" symbol

Action MSN	▼	Shipper Reference	Consignee Reference	Ship Date <sup>‡</sup>	Weight	Rated Weight <sup>‡</sup>	Dimension
Q <b>6</b> 🖨 9506	1Z976R8W8430841976		6683830	2020- 12-08	20 LB	20 LB	



## Creating a ShipExec Account

- Please email the NCRAD Coordinator if you do not have a ShipExec Account:
  - Zoë Potter <u>zdpotter@iu.edu</u>
- Once your ShipExec account is created, you will get an email from <u>noreply@shipexec.com</u>. This email will have a temporary password in the body of the email. Login using this password.
- You will then be prompted to reset your password.
- Look in your junk folder in case the email is being incorrectly flagged.



# International Shipping Instructions



# International Shipping Instructions - ShipExec

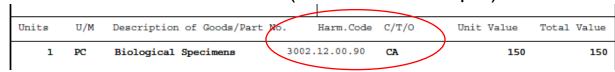
- Log into the ShipExec™ Thin Client at ShipExec™™ Thin Client.
- 2. All international shipments will utilize the same packing requirements as specified in <u>Section 9.0</u> and <u>Section 10.5 (slides 62-68)</u> (Frozen and Ambient Shipping Instructions).
- 3. Two components are necessary for international shipments:
  - 1. International UPS return airbill
  - 2. International Commercial Invoice

# International Shipping Instructions — ShipExec (cont.)

- 1. Follow ShipExec<sup>™</sup> Frozen and Ambient Shipping Instructions, **steps 1 7**, specified in Section 9.2 and Section 10.5.2. (Slides 62-68):
  - a. Once you click 'Ship', the following documents will automatically be created/downloaded:
    - i. UPS Package Label
    - ii. UPS Commercial Invoice
    - iii.ShipExec™ Return Shipment Receipt

### Commercial Invoice:

- 1. Open the UPS Commercial Invoice:
  - 1. Ensure all information is correct.
  - 2. Fill in the harmonization code (see below example):



i. Human Plasma and Buffy Coat: 3002.12.00.90

### <u>OR</u>

- i. Human Saliva: 3002.90.90
- 3. Enter the following in 'Additional Comments' section:
  - i. Reason for export: Medical Research. Samples are for laboratory research purposes only and are not for use in live human nor animal research. Samples are non-dangerous, non-toxic, and non-infectious. Samples not intended for human nor animal consumption. This shipment does not contain animal products or byproducts. I declare that the information mentioned above is true and correct to the best of my knowledge.

## Printing Commercial Invoice and Airbill:

- 1. Print, sign and date 3 copies of the UPS Commercial Invoice. Fold in half.
  - Use black or blue pen only
- 2. Print 1 copy of UPS Package Label (airbill). Fold in half.
- 3. Place airbill on top of 3 completed copies of the commercial invoice. Place papers inside an airbill sleeve and adhere to the shipping box.

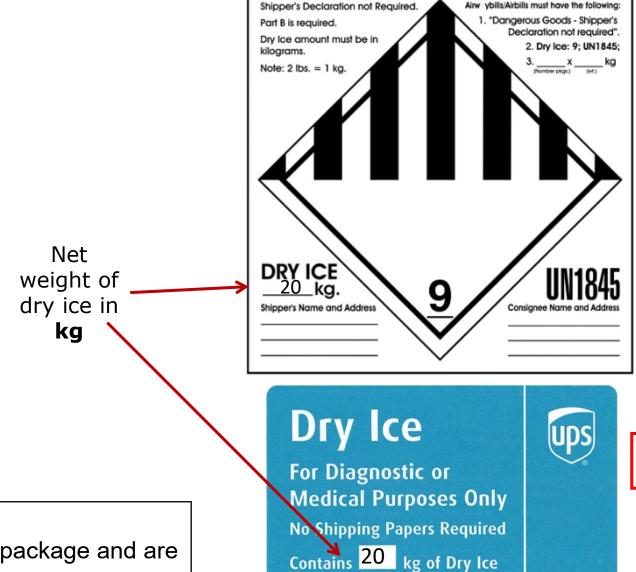
# Critical International Shipping Instructions

- 1. SHIP ALL AMBIENT SAMPLES MONDAY THURSDAY ONLY. BE AWARE OF HOLIDAYS.
- 2. INTERNATIONAL SITES SHIP ALL FROZEN SAMPLES MONDAY TUESDAY ONLY. BE AWARE OF HOLIDAYS.
- 3. BE AWARE OF INCIPIENT INCLEMENT WEATHER THAT MAY DELAY SHIPMENT/DELIVERY OF SAMPLES.
- 4. Notify NCRAD of sample shipment the day you ship for tracking purposes.
- 5. Place physical copy of the completed Sample and Shipment Notification Form(s) inside the ClinPak or bubble mailer.
- 6. <u>Do not ship saliva in same container as blood as the saliva should</u> be at ambient temperature and not frozen.

### Frozen Shipping Dry Ice Label Requirements

Failure to do the following will result in shipping carrier rejecting/returning your package!

- 1.Net weight of dry ice in kg (must match amount on the airbill)!
- 2. Dry Ice label should not be covered with other stickers and must be completed (see right)!



011127 2/16 RRD

FedEx Dry Ice Sticker

### **Important Reminder:**

Ensure all warning labels are adhered to package and are not covered.

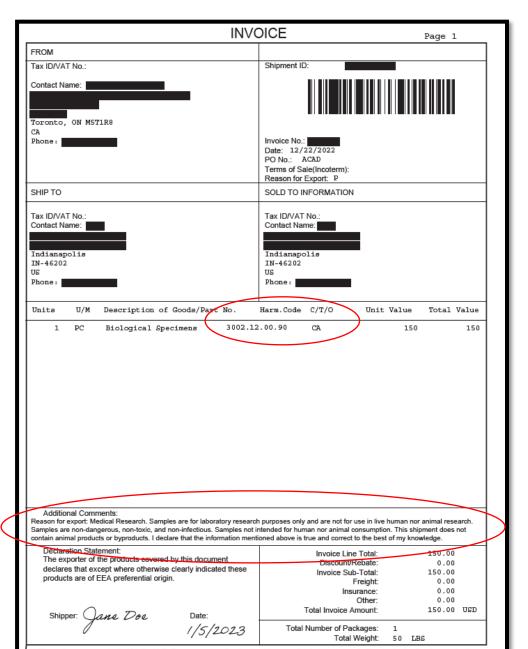
UPS Dry Ice Sticker



### Additional Resources:

- ➤ UPS International Customer Service Center: <u>1-800-782-7892</u>
- ➤ Commercial Invoice How-to Guide

# Example International Commercial Invoice



These items are controlled by the U.S. Government and authorized for export only to country of ultimate destination for use by the ultimate consignee or end-user(s) herein identified. They may not be resold, transferred or otherwise disposed of, to any other country or to any person other than the authorized ultimate consignee or end-user(s), either in their original form or after being incorporated into items, without first obtaining approval from the U.S. government or as authorized by U.S. law and regulations.

# Sample Forms

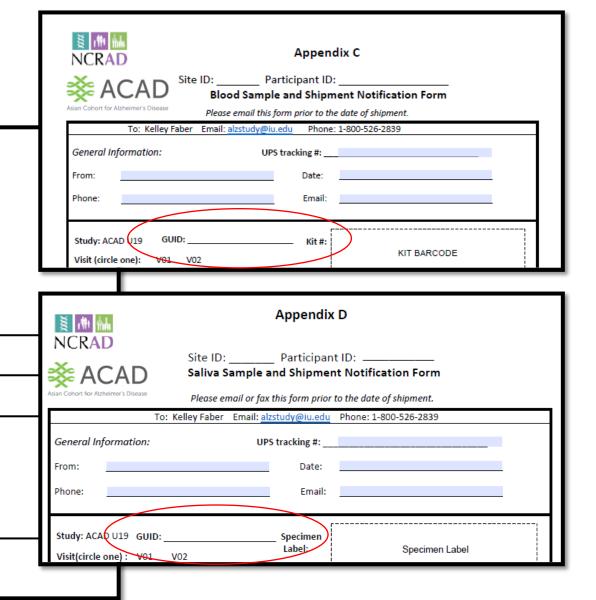


# <u>Appendix A:</u> GUID Demographics Form

### Appendix A: GUID Demographics Form

Please be certain to collect the following demographic information to generate a Global UniqueIdentifier. **Do NOT** return this information to NCRAD. Only send the GUID to NCRAD.

- Compete legal given (first) name of subject at birth:
- Complete additional (middle) name or names at birth:
- 3. Complete legal family (last) name of subject at birth:
- 4. Suffix: \_\_\_\_\_
- 5. Date of Birth:
- Name of city/municipality in which subject was born: \_\_\_\_\_
- 7. Country of birth:



# <u>Appendix B:</u> Rate of Centrifuge Worksheet

You are not required to send this to the NCRAD Study Coordinator. This is a tool to help calculate rate of centrifuge.

### Appendix B: Rate of Centrifuge Worksheet

Please complete and return this form by fax or email to the NCRAD Project Manager if you have any questions regarding sample processing. The correct RPM will be sent back to you. You can also use online calculators like this one -

https://www.sigmaaldrich.com/CA/en/support/calculators-and-apps/g-force-calculator

For this, you will need

**RPM** 

Radius of rotor - Distance from center to middle of bucket

#### **Submitter Information**

Name: Site: Submitter e-mail:

#### Centrifuge Information

Please answer the following questions about your centrifuge.

### Centrifuge Type

Fixed Angle Rotor: ☐ Swing Bucket Rotor: ☐

Radius of Rotation (mm):

Determine the centrifuge's radius of rotation (in mm) by measuring distance from the center of the centrifuge spindle to the bottom of the device when inserted into the rotor (if measuring a swing bucket rotor, measure to the middle of the bucket).

### Calculating RPM from G-Force:

$$RCF = \left(\frac{RPM}{1,000}\right)^2 \times r \times 1.118 \quad \Rightarrow \quad RPM = \sqrt{\frac{RCF}{r \times 1.118}} \times 1,000$$

RCF = Relative Centrifugal Force (G-Force)

RPM = Rotational Speed (revolutions per minute)

R= Centrifugal radius in mm = distance from the center of the turning axis to the bottom of centrifuge

Comments:

Please send this form to NCRAD Study Coordinator

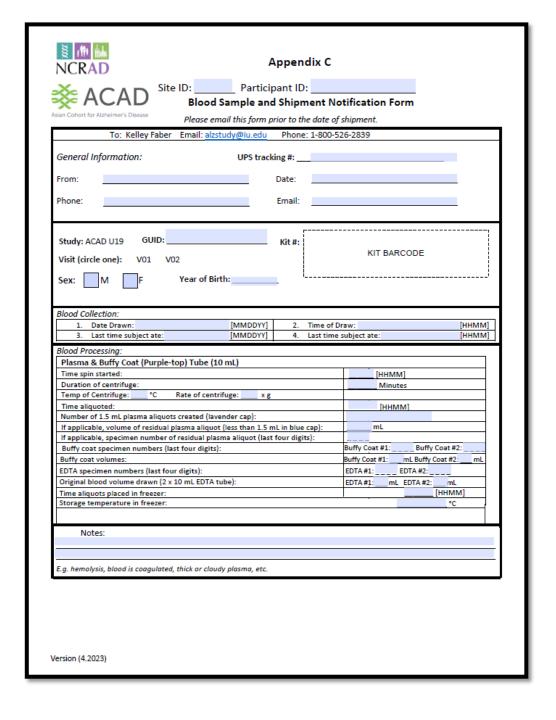
alzstudy@iu.edu

# Appendix C: Blood Sample and Shipment Notification Form

### Note:

Please ensure forms are filled out in their entirety. Complete during the participant study visit as samples are processed to guarantee accuracy.

Send by E-mail prior to shipment, and include a copy in each shipment



# Appendix D: Saliva Sample and Shipment Notification Form

### Note:

Please ensure forms are filled out in their entirety. Complete during the participant study visit as samples are processed to guarantee accuracy.

Send by E-mail prior to shipment, and include a copy in each shipment

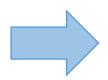
Site ID: Participant ID:  Saliva Sample and Shipment Notification Form						
Asian Cohort for Alzheimer's Disease						
Please email or fax this form prior to the date of shipment.  To: Kelley Faber Email: alzstudy@iu.edu Phone: 1-800-526-2839						
General Information:   UPS tracking #:						
Study: ACAD U19 GUID: Specimen						
Saliva Collection:						
1. Date collected: [MMDDYY]						
Z. Time of collection: [HHMM]     3. Last date subject ate: [MMDDYY]						
3. Last date subject ate: [MMDDYY] 4. Last time subject ate: [HHMM]						
Internal NCRAD Use-Do Not Complete:  Saliva Volume: mL						
Notes:						
E.g. incomplete sample, subject ate, drank, smoked, and/or chewed gum 30 minutes or less before giving saliva sample						
Version (12.2022)						

# Noncomformance Issues



### **Nonconformance Issues**

Sample aliquots and collection tubes frozen at an angle/inverted



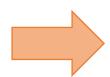
### **Recommendation:**

Place aliquots in cryoboxes/tube rack in freezer *upright* until shipment.

Fields left blank on Blood Sample and Shipment Notification Form

Last time subject ate often left blank/unknown

Incorrect data reported on Sample and Shipment Notification Forms



**Recommendation:** Complete Sample Notification forms during the participant study visit as samples are processed.

### **Nonconformance Issues**

All frozen samples for a participant not sent within one shipment box (plasma and buffy coat aliquots should be kept together)

Aliquots arriving to NCRAD without labels

Sample forms not scanned to NCRAD the day before shipment

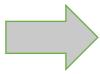


### **Recommendation:**

Ship Samples to NCRAD utilizing the Notification Form, by PTID. Do not throw away labels until samples are packed and shipped.

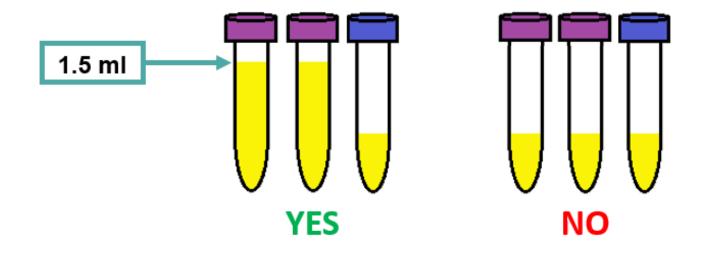
### Nonconformance Issues

Multiple low volume aliquots



### **Recommendation:**

Lay out cryovials in a row and aliquot in order until sample is depleted



# **NCRAD** Website



# NCRAD ACAD Study Page

NCRAD - The ACAD Active Study Page



### The ACAD Active Study Page



Welcome ACAD Study staff, coordinators and Pls.

This section encompasses study specific tools and videos for your reference. If you have any questions, comments, or new ideas, please contact NCRAD by email or phone 317-274-7546 or 800-526-2839.

#### ACAD Blood-Based Biomarker Collection Schedule

	Visit 1	Visit 2
DNA	4	~
Plasma	~	~

### ACAD Saliva-Based Biospecimen Collection Schedule

1	Visit 1	Visit 2
DNA	4	~

### **Study Resources**





#### **Download Documents**

Manual of Procedures
Training Slides
Appendix A: GUID Demographics
Form
Appendix B: Rate of Centrifuge

Appendix B: Rate of Centrifuge Worksheet

Appendix C: Blood Sample and Shipment Notification Form Appendix D: Saliva Sample and Shipment Notification Form

#### Additional Resources

Kit Request System Biomarker Assay Laboratory

#### Questions/Comments

Email: alzstudy@lu.edu Phone: 800-526-2839

# NCRAD Website: Helpful Pages

NCRAD - The ACAD Active Study Page

https://ncrad.org/holiday\_closures.h tml



Date	Holiday		
January 1	New Year's Day		
3 <sup>rd</sup> Monday in January	Martin Luther King, Jr Day		
4 <sup>th</sup> Monday in May	Memorial Day		
June 19	Juneteenth (observed)		
July 4	Independence Day (observed)		
1 <sup>st</sup> Monday in September	Labor Day		
4 <sup>th</sup> Thursday in November	Thanksgiving		
4 <sup>th</sup> Friday in November	Friday after Thanksgiving		
December 25	Christmas		

# https://ncrad.org/shipping\_address.html

