

Alzheimer's Biomarker Consortium - Down Syndrome

in collaboration with

The National Centralized Repository for Alzheimer's Disease and Related Dementias (NCRAD)

Blood-Based Biospecimen Training Slides Version 3.2



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NCRAD Contact Information

Questions?

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General NCRAD Contact Information

Phone: 1-800-526-2839

Email: <u>alzstudy@iu.edu</u>

Website: www.ncrad.org

ABC-DS Study Specific Webpage: NCRAD - The ABC-DS Active Study Page



IU Path Lab Contact Information

Shipping Address:

IU Path Lab

350 W. 11th Street

Indianapolis, IN 46202

5th Floor, Rm 5013

Contact Information:

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Evan Salat - esalat@IUHEALTH.ORG

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Julie Ross - <u>iross20@IUHealth.org</u>



UNTHSC Contact Information

Shipping Address:

3420 Darcy Street

Fort Worth, TX 76107

Contact:

Tori Conger, ITR Lab Manager- Tori.Como@unthsc.edu



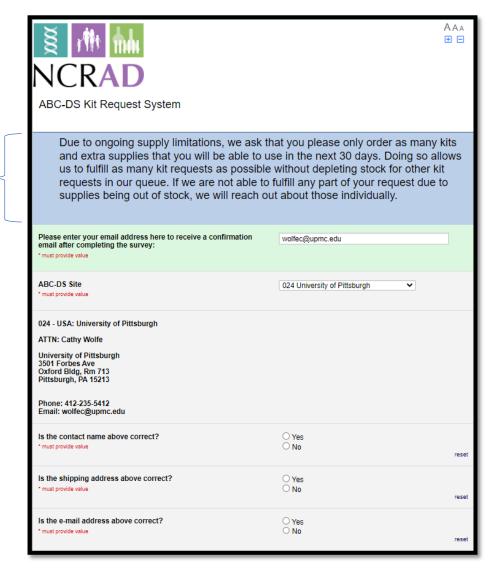
NCRAD Kit Request Module

https://kits.iu.edu/ABC-DS



ABC-DS Kit Request Module

If possible, only order what you will need in the next month

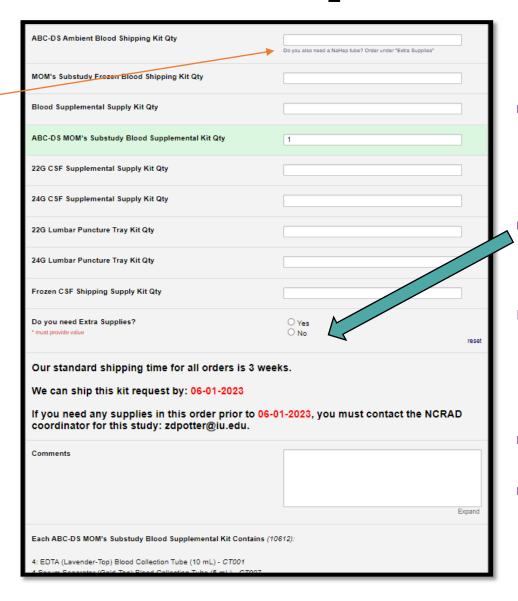


- Enter your email to receive a confirmation email after you submit your kit request.
- Choose your site from the dropdown list.
- The coordinator name and contact information will appear.
- Verify that this information is accurate. Correct if necessary.



ABC-DS Kit Request Module

Order NaHep tube for karyotyping separate from Ambient Kit under "Extra Supplies"



- Indicate the quantity needed of each kit
 - Once selected, kit components of the chosen kit will appear at the bottom of the screen
- You can order extra supplies individually by selecting "Yes" here.
- We will return requests within 3 weeks from the order date.
 - If you need any supplies expedited, please contact the NCRAD Coordinator via email.
- Click "Submit" to turn in your request.
- **Note: You can order more than one type of kit in a single kit request

ABC-DS Kit List

Main Study

- Blood Kits:
 - ABC-DS DS Participant Blood Kit
 - ABC-DS Sibling Control Blood Kit
 - ABC-DS Clinical Labs Kit
 - ABC-DS Frozen Shipping Supply Kit set of shipping kits for UNTHSC and NCRAD
 - ABC-DS Ambient Blood Shipping Supply Kit
 - Blood Supplemental Kit
- CSF Kits:
 - CSF Supplemental Supply Kit
 - Lumbar Puncture Trays
 - CSF Shipping Supply Kit

MOM's Substudy

- Blood Kits:
 - ABC-DS MOM's Substudy Blood Kit
 - MOM's Substudy Frozen Blood Shipping Kit
 - ABC-DS MOM's Substudy Blood Supplemental Kit



• Each individual site will be responsible for ordering and maintaining a steady supply of kits from NCRAD. We advise sites to keep a supply of each kit type available for scheduled participants.

• Be sure to check your supplies and order additional materials before you run out or supplies expire so you are prepared for study visits.

- Allow a minimum of 3 weeks for your order to be processed and delivered.
- Due to ongoing supply limitations, we ask that you please only order as many kits and extra supplies that you will be able to use in the next 30 days.

Main Study



Collection Schedules NCRAD, UNTHSC, and IU Path Lab (Clinical Labs)



NCRAD & UNTHSC Blood Based Collection Schedule:

DS Participants and Sibling Controls

Blood Collection – to be sent to UNTHSC and/or NCRAD

	Serum	Plasma	DNA	RNA	Karyotyping ₁
All visits	Х	Х	Х	Х	X
SHIP TO:	NCRAD & UNTHSC	NCRAD & UNTHSC	NCRAD	NCRAD	NCRAD

₁ DS Participants only (if needed)



Clinical Labs Blood Collection Schedule:

DS Participants ONLY

Blood Collection – to be sent to IU Path Lab

	Orange-Top Serum Tube	Gold-Top Serum Tube	3 mL E	DTA Tube
	Free T4, Thyroid, Triiodothyronine, TSH, Vit B12, ATA Preparation	Vit D, BMP, Lytes, Lipid Preparation	CBC Preparation	A1C Preparation
Cycle 1	X	X	X	X
Cycle 2	X	X	X	X
SHIP TO:	IU Path Lab	IU Path Lab	IU Path Lab	IU Path Lab



Re-draw Instructions and Timeframes



Re-draw Instructions and Timeframes

- Sample Collection-Blood eCRF is a log form. Select 'Add a new record' to enter a record. Enter one record per Date of Collection and specify samples collected. At least one sample type must be marked as collected on this date to successfully submit the form.
- If a re-draw is necessary and occurs BETWEEN TWO VISITS, add a new record in the visit PRIOR to the redraw timeframe, making sure to include the re-draw date of collection and Kit Number. If a sample was missed during a regularly scheduled visit, but a sample was collected PRIOR to NEXT scheduled visit, enter in the EDC as a re-draw. Also, provide reason for re-draw in the comments section.
- For ABC-DS, the re-draw timeframe is as follows:
 - For all visits, the re-draw timeframe will be up to 3 months prior and 3 months after the expected visit date.



NCRAD and UNTHSC Specimen Labels

Provided by NCRAD

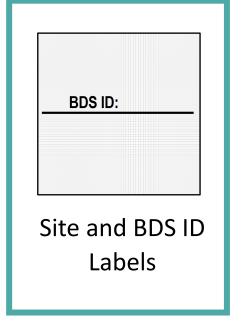


Three Label Types

Kit Number
454937

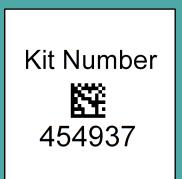
Kit Number
Labels



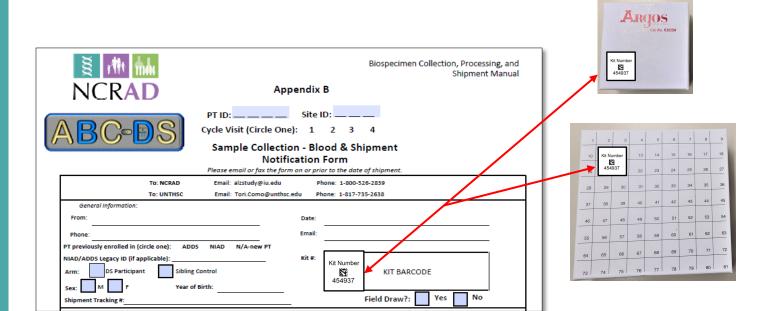




Kit Number Labels



- Used to track patient samples and provide quality assurance – Will be placed on the following locations :
 - 1. Blood Sample and Shipment Notification Forms
 - Outside cryobox that houses aliquot tubes during storage and shipment
 - Placed on NaHep tubes for karyotyping
 - 1. Extra kit number label provided in DS



Collection and Aliquot Tube Labels



- Collection and Aliquot Tube labels have 4 components:
 - 10-digit specimen number (assigned by NCRAD)
 - Study name
 - Specimen type
 - Kit number (assigned by NCRAD)
 - Unique to subject AND visit
- Will be placed on the following locations :
 - All collection and aliquot tubes for UNTHSC and NCRAD

Reminder:

These labels are NOT included in Clinical Lab kits and NOT placed on NaHep tubes for karyotyping

Collection and Aliquot Tube Labels (cont.)



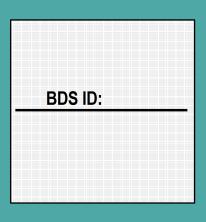






- Labels to be placed on ALL collection and aliquot tubes
 - 5ml Serum Separator (Gold-Top) Blood Collection
 Tube (x2)
 - Serum aliquots (color-coded red strip)
 - 10ml EDTA (Lavender-Top) Blood Collection Tube (x2)
 - Plasma aliquots (color-coded purple strip)
 - Buffy coat aliquot
 - 2.5ml PAXgene™ Blood Collection Tube (x1)

Site and BDS ID Labels

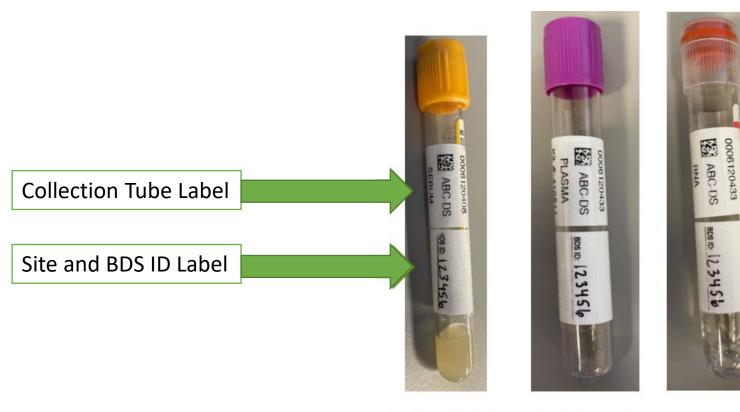


- Subjects will be identified by their Site and BDS ID (PT ID)
- Sites will be responsible for handwriting this onto the provided labels
 - Must use fine point permanent marker
- Will be placed on the following locations :
 - All Collection Tubes
 - Serum Separator (Gold-Top) Blood Collection Tube (5 mL) x2
 - NaHep (Green-Top) Blood Collection Tube (4 mL) x1
 - EDTA (Lavender-Top) Blood Collection Tube (10 mL) x2
 - PAXgene™ Blood Collection Tube (2.5 mL) for RNA x 1

Note:

Each NaHep tube that is ordered will come with a Site and BDS ID Label

SST, EDTA, and RNA Collection **Tube Labels:**



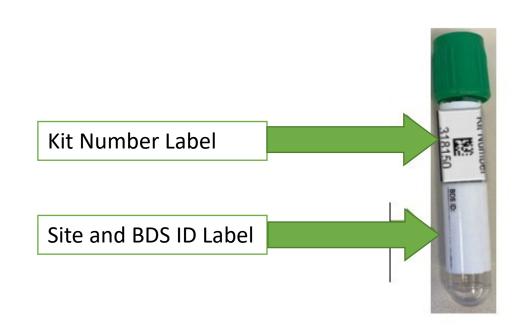
Serum Separator (Gold-Top) Blood Collection Tube (5 ml) Collection Tube (10

EDTA (Lavender-Top) Blood ml)

PAXgene™ Blood Collection Tube (2.5 ml)



NaHep Tube Labels for Karyotyping DS Participants:

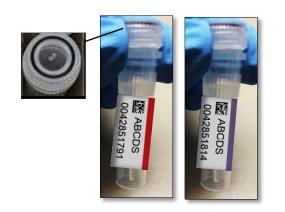


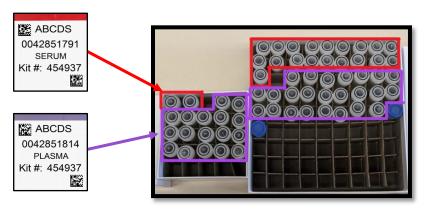
NaHep Blood Collection Tube (4 ml)



Clear Cap Cryovials Serum and Plasma

 Aliquot Tube Labels for Plasma and Serum are color-coded to replace cap stickers. Cap stickers were causing issues with robotic freezer storage.







IU Pathology Laboratory Specimen Labels

Provided by NCRAD



One Label Type

BDS ID:

DOB: 01/01/

Site BDS ID and DOB Labels



Site BDS ID and DOB Labels

BDS ID:

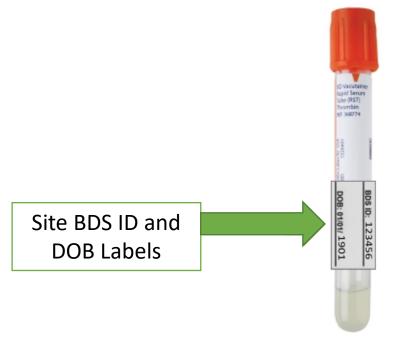
DOB: 01/01/

Important Note:

DOB is required in the system to register the sample. You can use the participant's true DOB or a generic DOB. Either way, the DOB on the req form MUST match the DOB on the Site BDS ID and DOB Label.

- Subjects will be identified by their Site BDS ID (PT ID) and DOB Labels
- Sites will be responsible for handwriting this onto the provided labels
 - Must use fine point permanent marker
- Will be placed on the following locations :
 - All Collection Tubes
 - Serum Separator (Orange-Top) Blood Collection Tube (5 mL) for Serum x 1
 - Serum Separator (Gold-Top) Blood Collection Tube (5 mL) for Serum x 1
 - EDTA (Lavender-Top) Blood Collection Tube (3 mL) x 1

SST and EDTA Collection Tube Labels:



Serum Separator (Orange Top) Blood Collection Tube (5 mL)



Serum Separator (Gold-Top) Blood Collection Tube (5 mL)

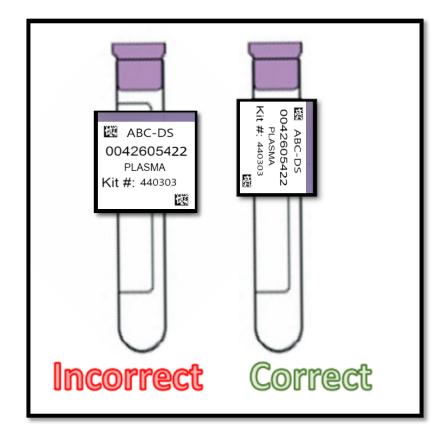


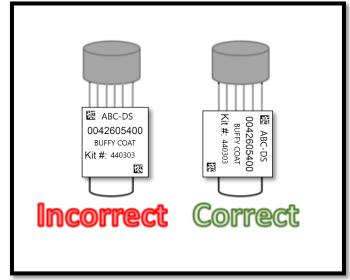
EDTA (Lavender Top) Blood Collection Tube (3 mL)



Properly Labeling Biologic Samples:

- Label all collection and aliquot tubes <u>before</u> cooling, collecting, processing or freezing samples
- Label only <u>1</u> subject's tubes at a time to avoid mix-ups
- Wrap the label around the tube <u>horizontally</u>. Label position is important for <u>all</u> tube types
- Make sure the label is completely adhered by rolling between your fingers







Handling/Processing Study Specimens



Site Required Equipment

BLOOD COLLECTION/SAFETY EQUIPMENT

- 1) Personal Protective Equipment:
 - 1) lab coat, nitrile/latex gloves, safety glasses
- 2) Tourniquet
- 3) Alcohol Prep Pad
- 4) Gauze Pad
- 5) Bandage
- 6) Butterfly needles (21 gauge) and hub
- 7) Microcentrifuge tube rack
- 8) Sharps bin and lid

PROCESSING/STORAGE EQUIPMENT

- For NCRAD/UNTHSC: Centrifuge capable of ≥ 2000 x g with refrigeration to 4°C
- 2) For IU Path Lab: Centrifuge capable of 1300 x g with refrigeration to 4°C
- 3) -80 ° C Freezer
- 4) Wet Ice Bucket



Draw Order

Important Note

In order to ensure the highest quality samples are collected, processed, and stored, it is essential to follow the specific collection, processing, and shipment procedures detailed in the following pages. Please read the following instructions first before collecting any specimens. Have all your supplies and equipment out and prepared prior to drawing blood. There are 2 options for blood draw order:

Draw Order - Option 1 (PREFERRED)

Research collection tubes drawn done on Day 1 and Clinical Labs drawn on Day 2:

Research collection (Day 1):

- 1. Serum Separator (Gold-Top) Blood Collection Tube (5 mL) for Serum x 2
- > 2. Sodium Heparin (Green-Top) Blood Collection Tube (4 mL) for Karyotyping (DS Participants only, as needed)
- 3. EDTA (Lavender-Top) Blood Collection Tube (10 mL) for DNA and Plasma x 2
- → 4. PAXgene™ Blood Collection Tube (2.5 mL) for RNA

Clinical labs collection (Day 2):

- 1. Serum Separator (Orange-Top) Blood Collection Tube (5 mL) for Serum x 1
- 2. Serum Separator (Gold-Top) Blood Collection Tube (5 mL) for Serum x 1
- 3. EDTA (Lavender-Top) Blood Collection Tube (3ml) for hematology

Draw Order – Option 2

Collection – Research and Clinical Labs on same day/visit:

- > 1. Serum Separator (Gold-Top) Blood Collection Tube (5 mL) for Serum x 2 (NCRAD)
- 2. Serum Separator (Orange-Top) Blood Collection Tube (5 mL) for Serum x 1 (IU Path Lab)
- **❖** 3. Serum Separator (Gold-Top) Blood Collection Tube (5 mL) for Serum x 1 (IU Path Lab)
- > 4. Sodium Heparin (Green-Top) Blood Collection Tube (4 mL) for Karyotyping (DS Participants only, as needed) (NCRAD)
- > 5. EDTA (Lavender-Top) Blood Collection Tube (10 mL) for DNA and Plasma x 2 (NCRAD)
- **❖** 6. EDTA (Lavender-Top) Blood Collection Tube (3 mL) for hematology (IU Path Lab)
- 7. PAXgene™ Blood Collection Tube (2.5 mL) for RNA x 1 (NCRAD)

NCRAD and UNTHSC Sample Collection and Processing



NCRAD & UNTHSC Research Blood Collection DS Participants and Sibling Controls

Tube Type	Number of Tubes Drawn	Tube Image
1. Serum Separator (Gold-Top) Blood Collection Tube (5 mL)	X 2	R S Boundariam Mills And R S B B B B B B B B B B B B B B B B B B
2. Sodium Heparin (Green-Top) Blood Collection tube (4 mL) *	X 1	State of the state
3. EDTA (Lavender-Top) Blood Collection Tube (10 mL)	X 2	1366643 ILM (RZ) 8784E 175919 17591
4. PAXgene [™] Blood Collection Tube (2.5 mL)	X 1	Manual Stranger and Stranger an

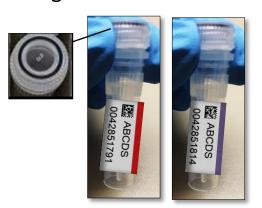
^{*}DS participants only

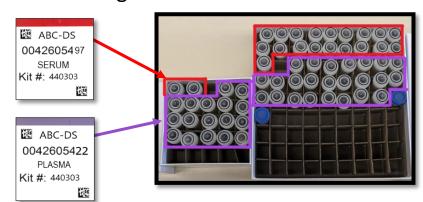


Aliquot Cap & Label Colors

Color Coding	Sample Type
Clear Cap / Red Strip on Label	Serum and Serum Residual (<0.25 mL) (Document Specimen Number and Volume of Residual Aliquot on Sample Form)
Clear Cap / Purple Strip on label	Plasma and Plasma Residual (<0.25 mL) (Document Specimen Number and Volume of Residual Aliquot on Sample Form)
Blue Cap	Buffy Coat

• <u>Important Note</u>: Aliquot Tube Labels for Plasma and Serum are color-coded to replace color coded cap stickers. Cap stickers were causing issues with robotic freezer storage.









Serum Collection





81 cell cryobox with 0.5 mL cryovials – sent to NCRAD

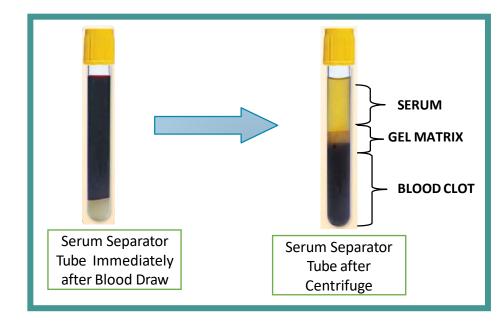


25 cell cryobox with 0.5 mL cryovials – sent to UNTHSC

Close up view of clear cap 0.5 mL Cryovial



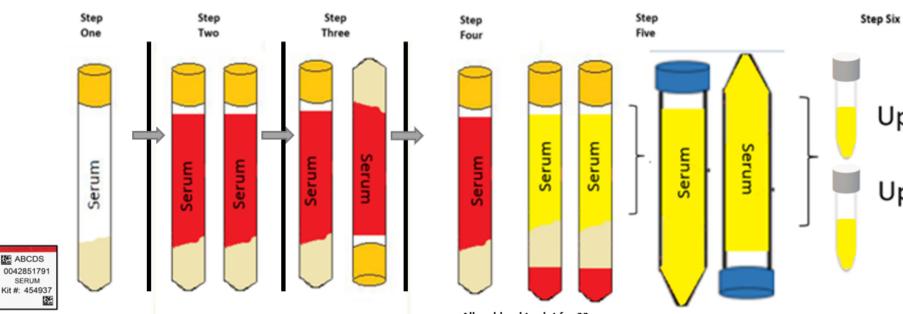
- 2 x Serum Separator (Gold-Top) Blood Collection Tube (5 mL)
 - Create up to (19) 0.25 mL serum aliquots to be shipped to NCRAD
 - Create up to (2) 0.25 mL serum aliquots to be shipped to UNTHSC
 - If residual aliquot created, document specimen number and volume on sample form





Serum Preparation (5 ml Gold-Top Tube) X 2





Up to 19 sent to NCRAD

Up to 2 sent to UNTHSC

Store tubes at room temperature.

ABCDS 0042851791

- Place completed Site and **BDS ID Label and** Collection and Aliquot "SERUM" Tube Labels on 5 mL Gold-Top tubes prior to blood draw.
- Place pre-printed Aliquot "SERUM" Tube Labels with color-coded red strip on the (21) 0.5 mL cryovial tubes with clear caps prior to blood draw.
- Collect blood in . (2) 5 mL Gold-Top tubes allowing blood to flow for 10 seconds and ensure blood flow has stopped.
- Immediately after blood draw, invert tube 5 times to mix samples.
- Allow blood to clot for 30 minutes.
- Within 2 hours of blood draw, centrifuge samples at 2000 x g at 4°C for 10 minutes.
- Using a clean transfer pipette, transfer Serum from both 5 mL Gold-Top tubes to the 15 mL conical tube.
 - Mix the 15 mL conical tube gently by inverting 3-4 times.

- Aliquot 0.25 mL into each labeled cryovial tube.
- If a residual aliquot is created, document specimen number on Sample Notification Form.
- Store serum aliquots at -80°C until shipment.

Important Note: Ensure all tubes are not expired prior to collection and processing of samples.



If field draw,

• Allow blood to clot at room temperature before placing on wet ice, upright on rack and transferring to lab for further processing. Record if field draw and time it took to process samples on sample form for NCRAD and UNTHSC. Please check "Yes" box on sample form (Appendix B) if field-draw and make note on Appendix F. If processing takes longer than 2 hours, please make note on both forms.

NaHep Collection (for karyotyping)



Drawn for DS Participants at Baseline ONLY AS NEEDED Used to obtain karyotype for full or partial trisomy 21.

Important Note:

If karyotyping has been done for the participant, please check "Yes" on the Biological Sample and Shipment Notification Form (Appendix B).

- 1 x Sodium Heparin (Green-Top) Blood Collection tube (4 mL)
 - This tube is to be shipped to NCRAD ambient on the day of collection via overnight delivery without further processing at collection site.

Fill out BDS ID and NaHep volume on Constitutional (Blood)
Test Requisition Form (Appendix E) and send with sample.
These samples should only be collected Monday-Thursday.
Please DO NOT collect these samples on Fridays.

• If field draw, keep sample at room temperate until shipping.



NaHep Collection (for karyotyping)



Drawn for DS Participants at Baseline ONLY AS NEEDED Used to obtain karyotype for full or partial trisomy 21.

Important Note:

If karyotyping has been done for the participant, please check "Yes" on the Biological Sample and Shipment Notification Form (Appendix B).

Trisomy 21 Results:

- Results from karyotyping will be uploaded to the ABC-DS EDC site at ATRI by the NCRAD study coordinator 7-10 days after receipt into the laboratory.
- You can find the results in your site folder: Docs → Site
 Topics → Choose Site Folder.
- To set notifications so you know when a report has been uploaded, first go to the "Docs" tab, then click "Manage Notifications" to the right of the search bar.

ĭ M M. NCRAD	Appe		ospecimen Collection	n, Processing, and Shipment Manual		
ABC-DS Cycle	o: Visit (Circle One): mple Collection Notifica e email or fax the form o	Blood & Shipm on Form				
To: UNTHSC Ema	il: alzstudy@iu.edu il: Tori.Como@unthsc.ed	Phone: 1-800-526-283 Phone: 1-817-735-263				
General Information: From:		e:				
Phone: PT previously enrolled in (circle one): ADDS NIAD N/A-new PT NIAD/ADDS Legacy ID (if applicable): Kit #: Arm: Sos Participant Sibling Control Sex: M M F Year of Birth:						
Shipment Tracking #:		Field	d Draw?: Yes	No		
Blood Collection: 1. Date Drawn: [YYYYMMDD]			ock): [HF			
Last time subject ate (Date):	YMMDD]	ast time subject ate (24 h	hour clock):	[HHMM]		
RNA PAXgene™ Tube Original volume drawn (1x2.5mL RNA PAXgene™ tube):		NaHep Tube for I	karyotyping (if not drawn mL NaHep tube):	n, enter N/A by mL)		
Plasma (EDTA/Lavender Top Tube)	,	karyotyping ever been co	ompleted? Yes	No		
Time spin started (24 hour clock):	[ннммј	Serum (Serun	m Separator/Gold Top Tub	be)		



Plasma Collection





81 cell cryobox with 0.5 mL cryovials – sent to NCRAD

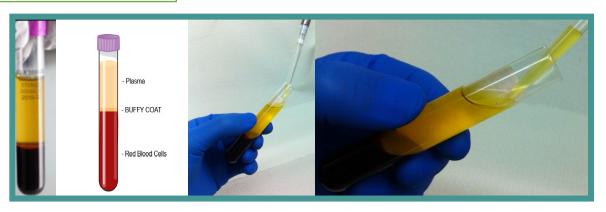


25 cell cryobox with 0.5 mL cryovials – sent to UNTHSC

- 2 x EDTA (Lavender-Top) Blood Collection Tube (10 mL)
 - Create up to (24) 0.25 mL plasma aliquots to be shipped to NCRAD
 - Create up to (17) 0.25 mL plasma aliquots to be shipped to UNTHSC
 - If residual aliquot created, document specimen number and volume on sample form

Close up view of clear cap 0.5 mL Cryovial



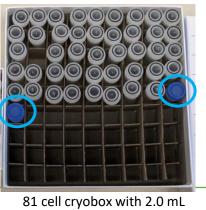


NOTE: When pipetting plasma from the plasma tube into the 15 mL conical tube, be very careful to pipette the plasma top layer only, leaving the buffy coat and the red blood cell layers untouched.



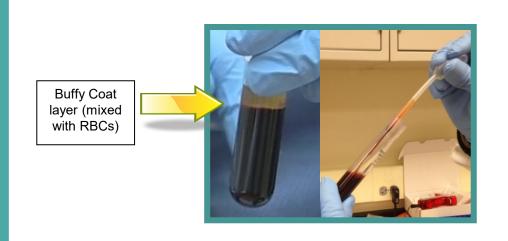
Buffy Coat Collection

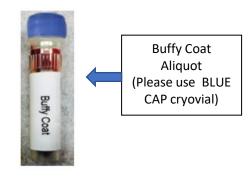




cryovials - sent to NCRAD

- 2 x EDTA (Lavender-Top) Blood Collection Tube (10 mL)
 - Create up to (2) 0.25 mL buffy coat aliquots to be shipped to NCRAD
 - **Expected to have a reddish color from the RBCs.**
 - Be sure to only place the buffy coat from one EDTA tube into each cryovial





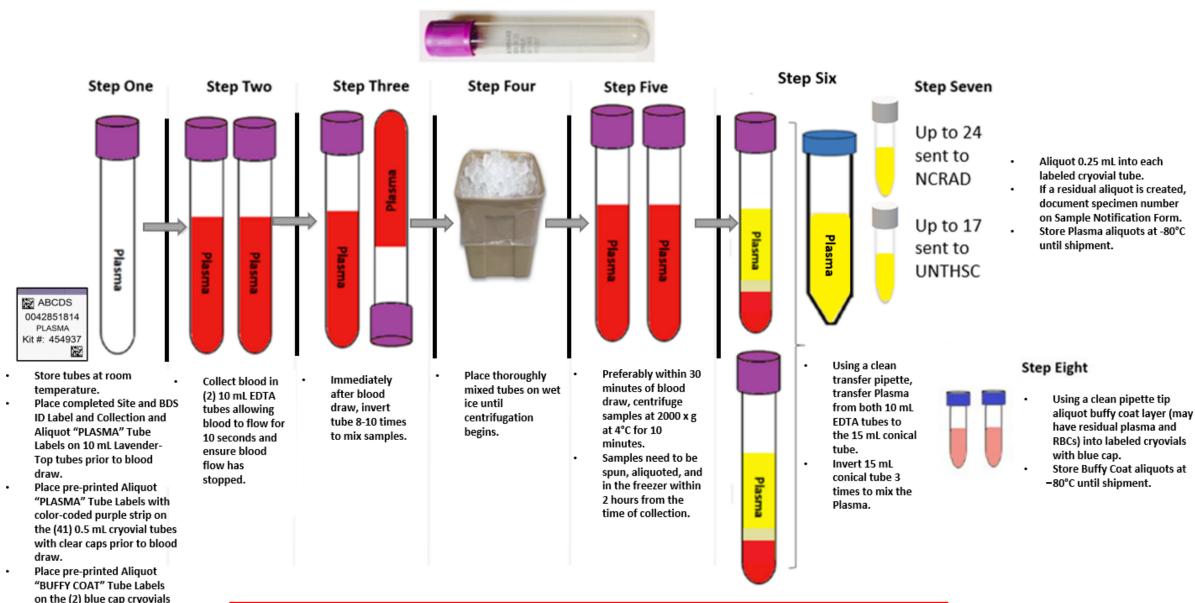


Important Note: APOE

A SNP fingerprint is also obtained from every DNA sample, to be compared longitudinally across study visits to identify any subject/sample mix-ups. Apolipoprotein E (*APOE*) genotype is generated in-house as part of this fingerprint assay.



Plasma and Buffy Coat Preparation (10 mL Lavender-Top Tube) x 2



Important Note: Ensure all tubes are not expired prior to collection and processing of samples.

prior to blood draw.

If field draw,

Keep the samples on wet ice until you reach your destination. Record if field draw on sample form for NCRAD and UNTHSC. Please check "Yes" box on sample form (Appendix B) if fielddraw and make note on Appendix F.





Biospecimen Collection, Processing, and

Appendix B



T ID:	Site ID:	

Sample Collection - Blood & Shipment Notification Form

Please email or fax the form on or prior to the date of shipment.

	To: NCRAD Em	ail: alzstudy@iu.edu	Phone: 1-800-526-283	9	
	To: UNTHSC Em	nail: Tori.Como@unthso	lu Phone: 1-817-735-2638	3	
General Information:					
From:			Date:		
Phone:			Email:		
PT previously enrolled in (ci	ircle one): ADDS NIAI	N/A-new PT			
NIAD/ADDS Legacy ID (if ap	plicable):		Kit #:		
Arm: DS Participan	t Sibling Control			KIT BARCODE	
Sex: M F	Year of Birth:				
Shipment Tracking #:			Field	Draw?: Yes	No
Blood Collection:					
1. Date Drawn:	[YYYYMMDD]		2. Time of Draw (24 hour clos	:k):[HHM	<u>M]</u>
3. Last time subject ate (D	ate):[Y	YYYMMDD]	4. Last time subject ate (24 he	our clock):	[ннмм]
Blood Processing:					
Original volume drawn	RNA PAXgene™ Tube Time p	laced	NaHep Tube for k	aryotyping (if not drawn, e	nter N/A by mL)
(1x2.5mL RNA PAXgene™ tub		zer:[HHMN	Original volume drawn (1x4 m	L NaHep tube):	mL
Plasm	a (EDTA/Lavender Top Tube	=)	Has karyotyping ever been cor	npleted? Yes	No
Time spin started (24 hour c	lock):	[HHMM]			
Duration of centrifuge:		minutes	Serum (Serum Time spin started (24 hour clo	Separator/Gold Top Tube)	
Temp of centrifuge:	°C Rate of cent		draw time):	ck) (30 minutes after	[HHMM]
Original volume drawn EDT			Duration of centrifuge:		[minutes]
,	A#1 ML EDI		Temp of centrifuge:	_°C Rate of centrifu	uge:x g
Time aliquoted:	E	[HHMM	Original volume drawn (2x5 m	nL Serum tube):	mL
Number of 0.25 mL plasma a (Siliconized cryovial):	iliquots created (35-40 total)	x 0.25 mL	Time aliquoted:		[HHMM]
Number of 0.25 mL plasma aliquots sent to UNTHSC:	Number of 0.2 aliquots sent t	•	Number of 0.25 mL serum alid (Siliconized cryovial):	quots created (16-20 total)	x 0.25 mL
If applicable, volume of resid 0.25 mL) (Siliconized cryovia		n mL	Number of 0.25 mL serum aliquots sent to UNTHSC:	Number of 0.25 r aliquots sent to N	
If applicable, specimen num	ber of residual aliquot (last		If applicable, volume of residu	al serum aliquot (less than	
four digits): Time aliquots placed in free:	zer (24 hour clock):	[ннмм	0.25 mL) (Siliconized cryovial)	:	mL
			If applicable, specimen numb four digits):	er of residual aliquot (last	
Storage temperature of free		volume: m	Time aliquots placed in freeze	r (24 hour clock):	[HHMM]
Buffy coat #1 (last four digits		voidine.	Storage temperature of freezo	er:	°c
Buffy coat #2 (last four digits): Buffy Coat #2	volume: m	<u></u>		
Notes:					
ļ					

RNA Collection

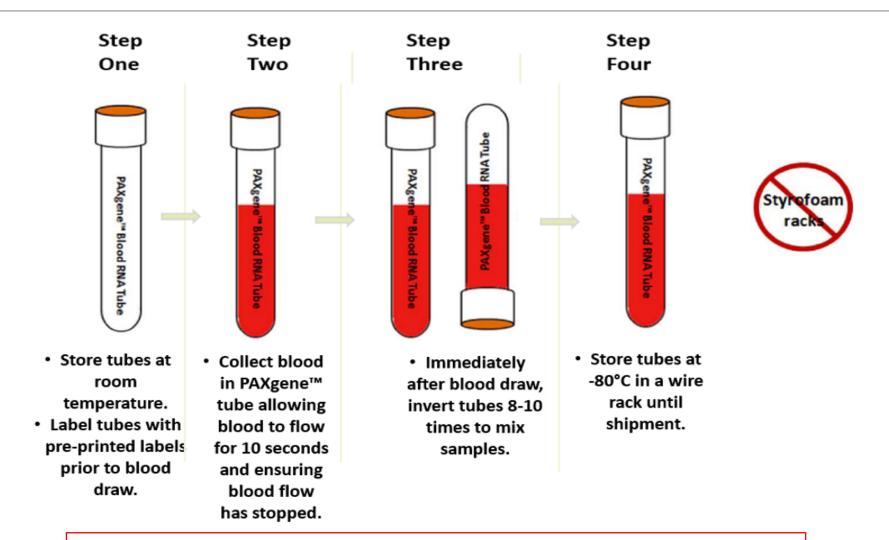


- 1 x PAXgeneTM Blood Collection Tube (2.5 mL)
 - This tube is to be shipped to NCRAD frozen, without further processing at the collection site.
 - If this happens to be the only tube collected at a visit, a serum discard tube is required to be drawn ahead of the PAXgeneTM tube.



RNA Preparation (2.5mL PAXgene™ Tube) x 1







If field draw,

• If field-draw, transfer tube upright in a WIRE rack at room temperature until storage in a **-80°C freezer.** Complete remainder of the Biological Sample and Shipment Notification Form (Appendix B) . Please check "Yes" box on sample form (Appendix B) if field-draw and make note on Appendix F.





Biospecimen Collection, Processing, and Shipment Manual

Appendix B



PT ID:	Site	ID: _		_
Cycle Visit /Circle One	a)· 1	2	2	

Sample Collection - Blood & Shipment Notification Form

Please email or fax the form on or prior to the date of shipment

	To: NCRAD Emai	l: alzstudy@iu.edu	P	hone:	1-800-526-2839			
	To: UNTHSC Emai	il: Tori.Como@unthsc.e	du Pl	hone: :	1-817-735-2638			
General Information:								
From:			Date:					
Phone:			Email:					
PT previously enrolled in (ci	rcle one): ADDS NIAD	N/A-new PT						
NIAD/ADDS Legacy ID (if app	plicable):		Kit #:					
Arm: DS Participant	Sibling Control				KIT BAF	CODE		
Sex: M F	Year of Birth:			L				
Shipment Tracking #:				7	Field Draw?	Yes	No	
Blood Collection:								
1. Date Drawn:	[YYYYMMDD]		2. Time	of Dra	w (24 hour clock):	[НН	им]	
Last time subject ate (Date Date Da	ate):[YYY	YMMDD]	4. Last	time su	bject ate (24 hour clock)		[ннмм	1
Blood Processing:								
	NA PAXgene™ Tube			Na	Hep Tube for karyotypir	g (if not drawn,	enter N/A l	y mL)
Original volume drawn (1x2.5mL RNA PAXgene™ tube	Time pla e): mL in freeze	ced r:[HHMM]	Original	volume	drawn (1x4 mL NaHep t	ube):		mL
Plasma	a (EDTA/Lavender Top Tube)		Has kary	otypin	g ever been completed?	Yes	No	
Time spin started (24 hour cl	ock):	[HHMM]						
Duration of centrifuge:		[minutes]			Serum (Serum Separato		•)	
Temp of centrifuge:	80 Date of control		draw tir		ed (24 hour clock) (30 m	inutes after		[HHMM]
	_	iuge:x g	Duration	n of cer	ntrifuge:			[minutes]
(2x10 mL EDTA tube):	A #1: mL EDTA	#2: mL	Temp of	fcentri	fuge:°C	Rate of centri	fuge:	x g
Time aliquoted:		[MMMH]	Origina	volum	e drawn (2x5 mL Serum	tube):		mL
Number of 0.25 mL plasma a (Siliconized cryovial):	liquots created (35-40 total)	x 0.25 mL	Time al	inunta	· ·			
Number of 0.25 mL plasma	Number of 0.25		└	_				[HHMM]
aliquots sent to UNTHSC:		•	(Silicon		5 mL serum aliquots crea yovial):	ited (16-20 total)		_x 0.25 mL
If applicable, volume of resid	ual plasma aliquot (less than		1		5 mL serum	Number of 0.25		
0.25 mL) (Siliconized cryovial If applicable, specimen numb	(): per of residual aliquot (last	mL			UNTHSC:	aliquots sent to		
four digits):					olume of residual serum : nized cryovial):	aliquot (less than		mL
Time aliquots placed in freez	er (24 hour clock):	[HHMM]	If applic	able, s	nized cryovial). Decimen number of resid	lual aliquot (last		
Storage temperature of free	zer:	°c	four dig				_	
Buffy coat #1 (last four digits)): Buffy Coat #1 vo	olume: mL	Time ali	quots p	laced in freezer (24 hour	clock):	_	[HHMM]
Buffy coat #2 (last four digits): Buffy Coat #2 vo	olume: mL	Storage	tempe	rature of freezer:			°c
Notes:								

Version 10.2021

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Important Note

UNTHSC samples take priority!

If equal to or less than 2 serum aliquots are created, only send to UNTHSC.

If equal to or less than 17 plasma aliquots are created, only send to UNTHSC.



TO UNTHSC: 25-cell cryobox to contain Plasma and Serum aliquots

IU Path Lab (Clinical Labs) Sample Collection and Processing



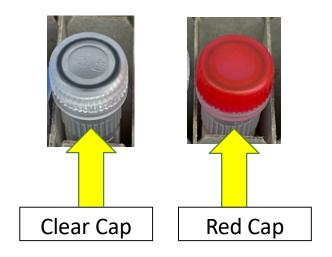
IU Path Lab Research Blood Collection DS Participants ONLY

Tube Type	Number of Tubes Drawn	Tube Image
1. Serum Separator (Orange-Top) Blood Collection Tube (5 mL)	X 1	A STATE OF THE STA
2. Serum Separator (Gold-Top) Blood Collection Tube (5 mL)	X 1	AND HE PRODUCTION OF AN AR
3. EDTA (Lavender-Top) Blood Collection Tube (3 mL)	X 1	100 12F15t



Aliquot Cap Colors

Cap Color	Sample Type
Clear Cap	Serum (<1.0 mL)
Red Cap	Serum (<1.0 mL)





Serum Collection





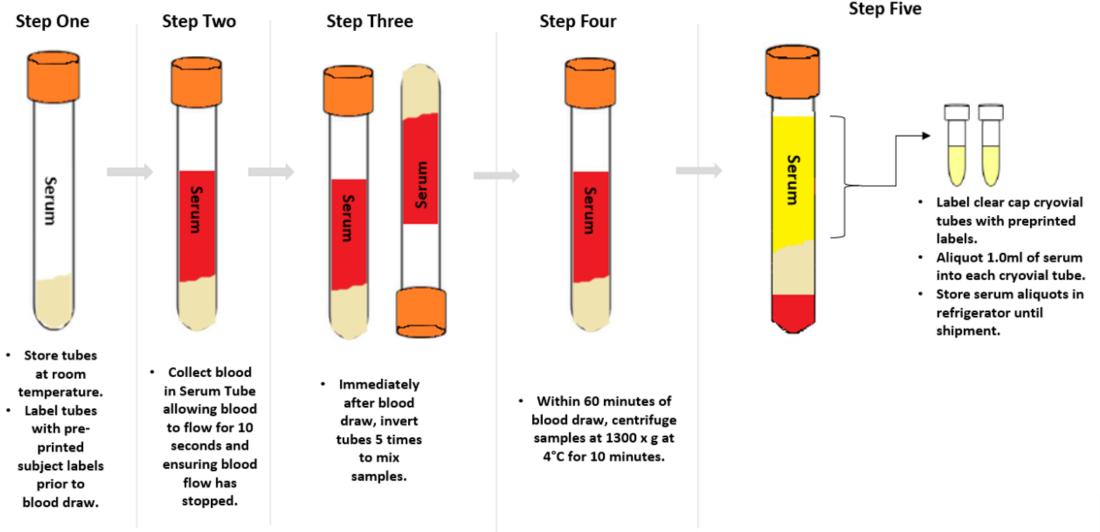
25 cell cryobox with 1.0 mL cryovials – sent to IU Path Lab

- 1 x Serum Separator (Orange-Top)
 Blood Collection Tube (5 mL)
 - Create up to (2) 1.0 mL serum aliquots to be shipped to IU Path Lab



Free T4, Thyroid, Triiodothyronine, TSH, Vit B12, ATA Preparation (1 X 5 ml







Important Note: Ensure all tubes are not expired prior to collection and processing of samples.

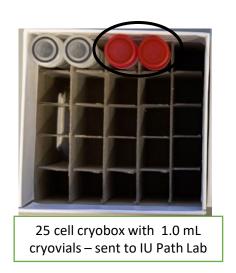
CRITICAL STEP:

- 1. For best results, serum samples should be spun within 1 hour from the time of collection.
- 2. EXCEPTION: If field-draw, processing must be completed within 2 hours from time of collection. Place tube on rack in upright position during transfer to lab with cold packs until able to process. Please note on the IU Path Lab form (Appendix D) that it is a field-draw and the time it takes to process the samples.

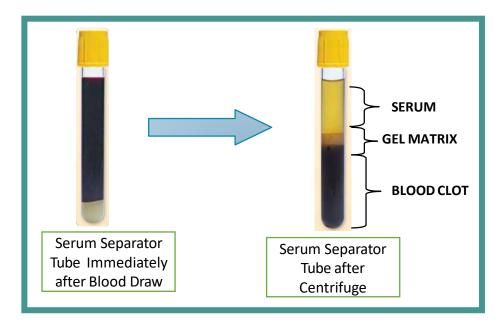


Serum Collection





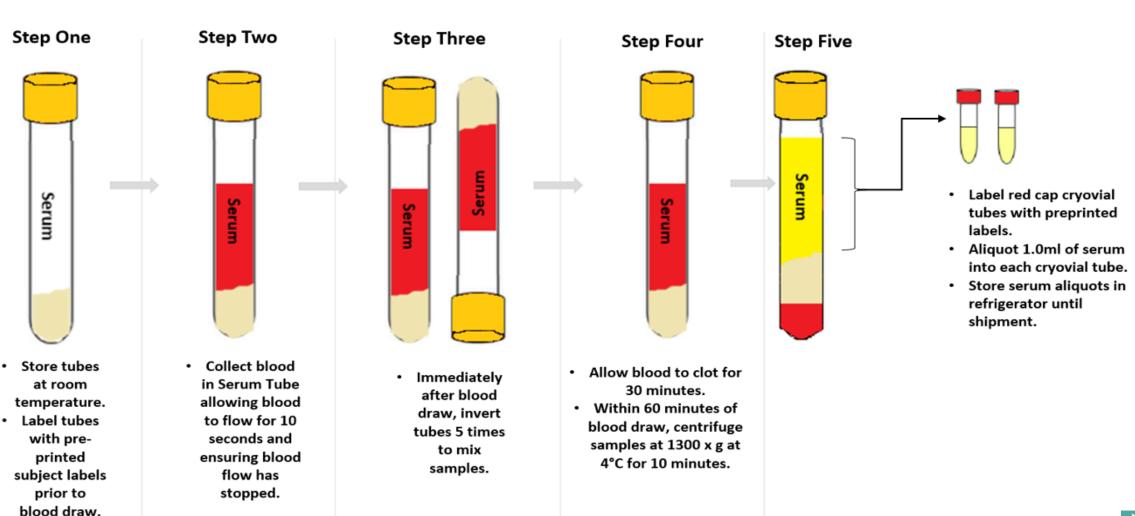
- 1 x Serum Separator (Gold-Top) Blood Collection Tube (5 mL)
 - Create up to (2) 1.0 mL serum aliquots to be shipped to IU Path Lab





Vit D, BMP, Lytes and Lipid Preparation (1 X 5 ml Gold Top Tube)







Important Note: Ensure all tubes are not expired prior to collection and processing of samples.

CRITICAL STEP:

- 1. Allow blood to clot at room temperature by placing it upright in a vertical position in a tube rack for 30 minutes. For best results, serum samples should be spun within 1 hour from the time of collection.
- 2. EXCEPTION: If field-draw, processing must be completed within 2 hours from time of collection. Place tube on rack in vertical position during transfer to lab with <u>cold packs</u> until able to process. <u>Please note on the IU</u> Path Lab form (Appendix D) that it is a field-draw and the time it takes to process the samples.

NOTICE:

The SST (gold-top) tube requires clotting (Vit D, BMP, Lytes, Lipid Preparation).

The SST (orange-top) tube <u>DOES NOT</u> require clotting.



Whole Blood Collection for CBC and A1C

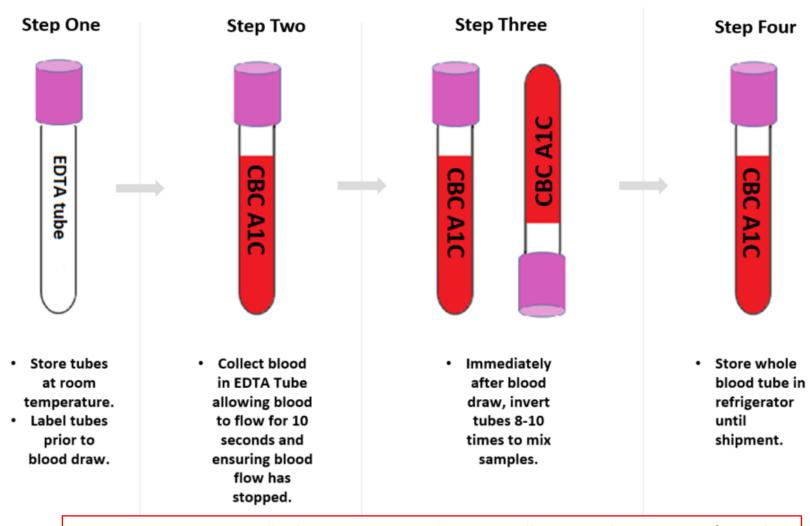


- 1 x EDTA (Lavender-Top) Blood Collection Tube
 (3 mL)
 - This tube is to be shipped to IU Path Lab refrigerated on the day of collection, without further processing at the collection site.



CBC and A1C Preparation (1 x 3ml EDTA Purple Top Tube)







Important Note: Ensure all tubes are not expired prior to collection and processing of samples.

CRITICAL STEP:

- 1. Store EDTA (Lavender-Top) Blood Collection Tube (3 mL) in refrigerator until shipment.
- 2. If field draw, keep tube on cold packs during transfer to lab. Store tube in refrigerator until shipment. Please note on the IU Path Lab form (Appendix D) that it is a field-draw.



Study/Research Lab Orders

IU Health Pathology Laborator, 350 W. 11th Street, Rm 5013 Indianapolis, IN 46202

Indiana University	Heal	th		317.491.6 Fax: 317.4	5000 or 800.4 191.6001	33.0740
Patient Name:		DOB		Date/Time	e of Collection	n
BDS,	-	01/01/				
oM of	MRN	Number	PI: Brad Christian			
Client Code:						
Client Code:						
Attent	ion II	UHPL: Add Cycl	e to Cerner Co	mment		
Test Code		T	est Name		Select	Cycle
7598		1,25 Dihydroxyvi	itamin D		Cuelo 4	Cuele 2
7590	/ X	1,25 Diriyuruxyvi	itamin D		Cycle 1	Cycle 2

Test Code		Test Name	Select Cycle	
7598	Х	1,25 Dihydroxyvitamin D	Cycle 1	Cycle 2
7462	X	Anti-Thyroglobulin Antibody QN	Cycle 1	Cycle 2
6917	X	Basic Metabolic Panel	Cycle 1	Cycle 2
127	X	CBC with Diff	Cycle 1	Cycle 2
6318	Х	Hemoglobin A1C HPLC Bld QN	Cycle 1	Cycle 2
6039	х	Lipid Panel SerPl QN	Cycle 1	Cycle 2
6940	х	T4 Free Direct SerPl QN	Cycle 1	Cycle 2
7699	X	Thyroid Peroxidase Ab	Cycle 1	Cycle 2
7430	х	Triiodothyronine Ser QN (T3 Total)	Cycle 1	Cycle 2
7339	Х	TSH 3rd Generation SerPl QN	Cycle 1	Cycle 2
6691	Х	Vitamin B12 SerPl QN	Cycle 1	Cycle 2



Accessing Clinical Lab Results:

- Clinical lab results will be available through the IU Health Lifepoint application. To access site specific participant results, study personnel must complete an "Access Request –Lifepoint, IU Non-Employee Form" (link) and submit directly to IU Health. Social Security Number can be documented as "n/a" if the form is signed off on by the Field Site Lead in place of Manager. IU Health will send log-in information to you directly. The ABC-DS Admin Core will not need copies of these set up documents; however, please inform us who from your site will be designated to access the Lifepoint portal.
- Biospecimen Collection, Processing, and Shipment Manual
- 67 Version (4.2022)
- The 'group data' for all participants will be sent directly from the IU Health Path Lab to LONI, for purposes of analysis. (Site and participant IDs will be removed and new ID assigned per ABC-DS protocol.)
- *Please check the portal for results ASAP in case a test fails and a re-draw is in order. Saturday deliveries: If issues arise with the specimens, the IU Path Lab will perform the tests offline. The following Monday, after review and corrections, results will be posted.



Incomplete and Difficult Blood Draws

Important Note

If challenges arise during the blood draw process, it is advised that the phlebotomist discontinue the draw. Attempt to process and submit any blood-based specimens that have already been collected to UNTHSC and NCRAD. See page 11 of the manual for redraw instructions.



Situations may arise that prevent study coordinators from obtaining the total amount scheduled for biospecimens. In these situations, please follow the below steps:

- 1. If the biospecimens at a scheduled visit are partially collected:
 - a. Attempt to process and submit any samples that were able to be collected during the visit
 - b. Document difficulties on the 'Biological Sample and Shipment Notification Form' prior to submission to UNTHSC and NCRAD
 - i. Indicate blood draw difficulties at the bottom of the 'Biological Sample and Shipment Notification Form' within the "Notes" section.
 - ii. Complete the 'Biological Sample and Shipment Notification Form' with tube volume approximations and number of aliquots created.
 - c. Contact a NCRAD coordinator and alert them of the challenging blood draw
 - d. If samples are hemolyzed (see right), please do not send.
- 2. If the biospecimens at a scheduled visit are not collected:
 - a. Contact the ABC-DS Monitor and a NCRAD coordinator to alert them of the challenging blood draw or circumstances as to why biospecimens were not collected.
 - b. Schedule participant for a longitudinal visit.
 - i. If samples were unable to be drawn, please draw the Sodium Heparin (Green-Top) Tube for Karyotyping during the next visit (as needed).



(photo: A.H. - U of Wisconsin)



Packing and Shipping Samples



NCRAD and UNTHSC Sample Shipping

NCRAD and UNTHSC Blood Sample Shipment Summary

Sample Type	Processing/ Aliquoting	Tubes to NCRAD	Tubes to UNTHSC	Ship
Whole blood for isolation of serum	0.25 mL serum aliquot per 0.5 mL cryovial (clear cap)	19	2	Frozen
Whole blood for Karyotyping	N/A	1	0	Ambient
Whole blood for isolation of plasma & buffy coat (for DNA extraction)	0.25 mL plasma aliquot per 0.5 mL cryovial (clear cap)	24	17	Frozen
	1 mL buffy coat aliquot per 2.0 mL cryovial (BLUE CAP)	2	0	Frozen
Whole blood for RNA extraction	N/A	1	0	Frozen

Frozen Shipping

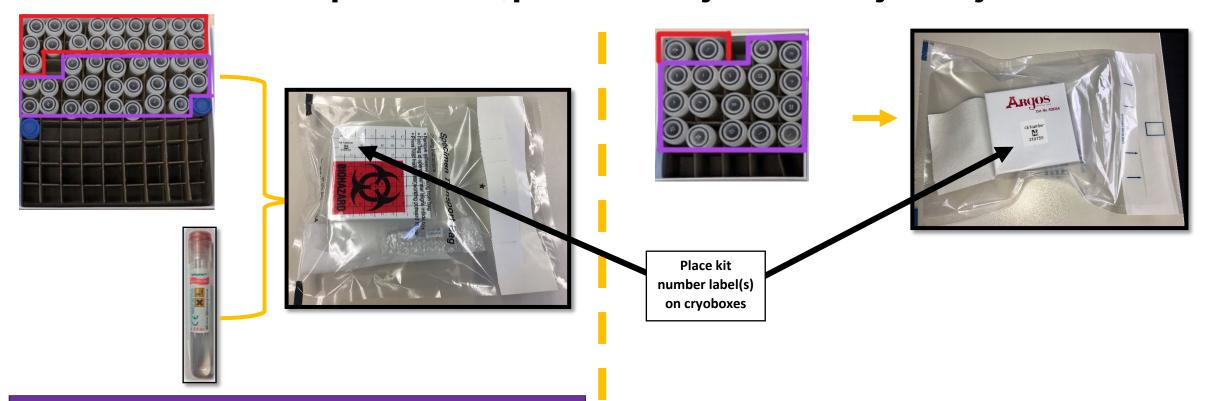
Serum, Plasma, Buffy Coat and RNA

Notify NCRAD and UNTHSC When Samples Ship:

- 1. Notify NCRAD of shipment by emailing NCRAD coordinators at: alzstudy@iu.edu
- > Attach the following to the email:
 - Completed Biological Sample and Shipment Notification Form (<u>Appendix B</u> also found on the <u>NCRAD ABC-DS study</u> <u>page</u>).
 - If email is unavailable, please call NCRAD and do not ship until you've contacted and notified NCRAD coordinators about the shipment in advance.
 - o Please include the tracking number in the body of the email.
 - Place physical copy of the filled out Biological Sample and Shipment Notification (Appendix B) in your shipment.
- 2. Notify UNTHSC of shipment by emailing UNTHSC Lab Manager at: Tori.Como@unthsc.edu
- Attach the following to the email:
 - Completed UNTHSC Intake Form (<u>Appendix F</u> also found on the <u>NCRAD ABC-DS study page</u>) and the UNTHSC Import Batch Form (<u>Appendix G</u>):
 - Aliquot barcodes need to be listed on the UNTHSC Import Batch Form (<u>Appendix G</u>). NCRAD will send an Excel
 file with all aliquot barcodes included in each kit when kit supplies are shipped.
 - If email is unavailable, please call UNTHSC and do not ship until you've contacted and notified UNTHSC Lab Manager about the shipment in advance.
 - Please include the tracking number in the body of the email.
 - o Place physical copy of the UNTHSC Intake Form (Appendix F) and UNTHSC Import Batch Form (Appendix G) in your shipment.

Frozen Shipment Packaging:

Place all frozen labeled aliquots of serum, plasma and buffy coat in the cryovial cryoboxes.



FOR NCRAD: Place up to 19 serum, 24 plasma, and 2 buffy coat cryovials per participant visit inside 81 cell cryobox. Put the RNA tube inside the bubble wrap sleeve, seal, and place inside large biohazard bag along with the 81 cell cryobox to ship to NCRAD frozen. Seal biohazard bag according to the instructions on the bag.

FOR UNTHSC: Place up to 2 serum and 17 plasma cryovials per participant visit inside 25 cell cryobox. Place 25 cell cryobox inside the small biohazard bag with absorbent sheet. Seal biohazard bag according to the instructions on the bag.

Batch Shipping

- FOR **NCRAD** Batch shipping should be performed <u>every 3 months</u> or when specimens from <u>5 participants accumulates</u>, whichever is sooner. Up to 5 81-slot cryoboxes can fit in the shipper provided with dry ice included.
- FOR **UNTHSC** Batch shipping should be performed <u>every 3 months</u> or when specimens from <u>5 participants accumulate</u>, whichever is sooner. Up to 5 25-slot cryoboxes can fit in the shipper provided with dry ice included.

Frozen Shipment Packaging

- Place 2-3 inches of dry ice in the bottom of the Styrofoam shipping container, then insert the cryoboxes laying upright.
- Fully cover the cryoboxes with about 2 inches of dry ice in the provided shipper.
- Each Styrofoam shipper must contain about 45 lbs (20 kg) of dry ice.
- Fill shipper to the top with dry ice!

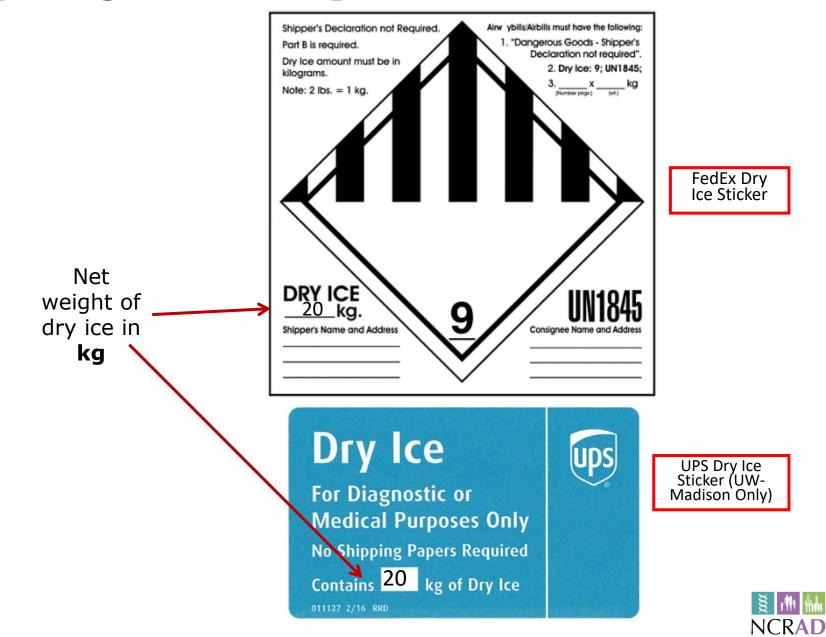




Frozen Shipping Dry Ice Requirements

Failure to do the following will result in shipping carrier rejecting/returning your package!

- 1.Net weight of dry ice in kg (must match amount on the airbill)!
- 2. Dry Ice label should not be covered with other stickers and must be completed (see right)!



Critical Frozen Shipping Instructions

- 1. On the day of scheduled pick-up, begin packaging specimens on dry ice at least 1 hour before UPS/FedEx arrives. Hold samples in -80°C freezer until it is time to package the specimens on dry ice for shipment to NCRAD.
- 2. Frozen samples should be shipped via FedEx Priority Overnight (via UPS Next Day Air for UW-Madison)
- 3. Frozen shipments should be sent <u>Monday through Wednesday</u> ONLY to avoid shipping delays on Thursday or Friday.

BE AWARE OF HOLIDAYS and current weather conditions!

FedEx does not replenish dry ice if shipments are delayed or held over during the weekend.

4. Remember to complete the requisition forms and include a copy in your shipment: Biological Sample and Shipment Notification (Appendix B) for NCRAD and UNTHSC Intake Form (Appendix F) and UNTHSC Import Batch Form (Appendix G) for UNTHSC.

Creating Airbills/Scheduling Pickups

Frozen Shipments

Creating Airbills/Scheduling Pickups

- 1. Complete the FedEx return airbill (if UW-Madison, follow UPS instructions provided at site) with the following information:
 - Section 1, "From": fill in your name, address, phone number, and Site FedEx Account Number.
 - Section 2, "Your Internal Billing Reference": add any additional information required by your site.
 - Section 6, "Special Handling and Delivery Signature Options": under "Does this shipment contain dangerous goods?" check the boxes for "Yes, Shipper's Declaration not required" and "Dry Ice". Enter the number of packages (1) x the net weight of dry ice in kg.
 - Section 7, "Payment", check sender and bill transportation costs to your site's study FedEx account number.
- 2. Complete the Class 9 UN 1845 Dry Ice label (black and white diamond) with the following information:
 - Your name and return address
 - Net weight of dry ice in kg (must match amount on the airbill)
 - Consignee name and address:

NCRAD

IU School of Medicine 351 West 10th Street TK-217

Indianapolis, IN 46202

Phone: 1-800-526-2839

UNTHSC

ATTN: Tori Conger 3420 Darcy Street Fort Worth, TX 76107 Phone: 817-735-2638

Do not cover any part of this label with other stickers, including pre-printed address labels.

3. Apply all provided warning labels and the completed FedEx return airbill to the outside of package, taking care not to overlap labels.

Ambient Shipping

Sodium Heparin (Green-Top) Blood Collection Tube (4 mL) for karyotyping

Notify NCRAD When NaHep Tube Ships:

- 1. <u>Notify NCRAD of shipment</u> by emailing NCRAD coordinators at: alzstudy@iu.edu
- > Attach the following to the email:
 - Complete and attach the Constitutional (Blood) Test Requisition Form to the email.
 (See <u>Appendix E</u> for an example of the form)
 - If email is unavailable, please call NCRAD and do not ship until you've contacted and notified NCRAD coordinators about the shipment in advance.
 - Please include the tracking number in the body of the email.
 - Place physical copy of the filled out Constitutional (Blood) Test Requisition Form (Appendix E) inside the biohazard bag.

Reminder:

Drawn for DS Participants at Baseline ONLY AS NEEDED

Used to obtain karyotype for full or partial trisomy 21.

If karyotyping has been done for the participant, please check "Yes" on the Biological Sample and Shipment Notification Form (Appendix B).

× mm			Biospecimen		n, Processin Shipment N	0.
NCRAD	Ар	pendix I	В			
ABC-DS	PT ID: Cycle Visit (Circle On Sample Collecti Notif	e): 1	od & Shipment			
	Please email or fax the for	m on or prio	r to the date of shipment.			
To: NCRAD	Email: alzstudy@iu.edu	Ph	one: 1-800-526-2839			
To: UNTHSC	Email: Tori.Como@unths	c.edu Ph	one: 1-817-735-2638			
General Information:						
From:		Date:				
Phone:		Email:				
PT previously enrolled in (circle one): ADI	OS NIAD N/A-new PT					
NIAD/ADDS Legacy ID (if applicable): Kit #:						
Arm: DS Participant Sibling Control			KIT BARCODE			
Sex: M F Year o	Say: M F Year of Birth:					
Shipment Tracking #:			Field Draw?:	Yes	No	
Blood Collection:						
	1. Date Drawn:					
3. Last time subject ate (Date):	3. Last time subject ate (Date): [YYYYMMDD] 4. Last time subject ate (24 hour clock): [HHMM]					
Blood Processing:						
RNA PAXgene™ To Original volume drawn	RNA PAXgene™ Tube NaHep Tube for karyotyping (if not drawn, enter N/A by mL)			mL)		
	Original volume drawn Time placed (1x2.5mL RNA PAXgene™ tube):mL in freezer:(HHMM) Original volume drawn (1x4 mL NaHep tube):mL					
Plasma (EDTA/Lavende	r Top Tube)	Has karyo	typing ever been completed?	Yes	No	
Time spin started (24 hour clock):	[ННММ	1	Serum (Serum Separator ,		e)	_
Duration of centrifuge:	[minute	s] Time spir	started (24 hour clock) (30 minu	utes after		

Ambient Shipment Packaging:



- Place the filled and sealed sodium heparin (greentop) tube within the slots in the absorbent pad provided, and place into the plastic biohazard bag with absorbent sheet.
- Place the filled out Constitutional (Blood) Test Requisition Form (Appendix E) inside the biohazard bag as well.
- Remove as much air as possible from the plastic biohazard bag and ensure the Kit Number Label and BDS ID Label are placed on the tube before sealing the bag according to the directions printed on the bag.
- Place the sealed biohazard bag inside the cooler and place the refrigerant pack into the cooler on top of the filled biohazard bag.
- Place the lid onto the cooler.
- Place the cooler in the provided small IATA Shipping Box.

- Close shipping box. Label the outside of the cardboard box with the enclosed UN3373 (Biological Substance Category B) label.
- Place the closed, labeled shipping box within a Clinical Pak. Seal the Clinical Pak.
- Place return airbill on the sealed Clinical Pak.

Creating Airbills/Scheduling Pickups

- 1. Be sure to complete the return airbill with the following information:
 - 1. Section 1, "From": fill in the date, your name, and phone number.
 - 2. Section 2, "Your Internal Billing Reference": add any additional information required by your site.
- 2. NaHep tubes should be sent ambient to the below address via FedEx Priority Overnight (via UPS Next Day Air for UW-Madison) Monday through Thursday ONLY!!!

ABC-DS at NCRAD

IU School of Medicine 351 West 10th Street TK-217

Indianapolis, IN 46202 Phone: 1-800-526-2839

3. Use tracking to ensure the delivery occurs as scheduled and is received by NCRAD.

Critical Ambient Shipping Instructions

Sodium Heparin (Green-Top) Blood Collection Tube (1 x 4 mL)

- 1. Ambient specimens should be shipped to NCRAD via FedEx Priority Overnight (via UPS Next Day Air for UW-Madison) ON DAY OF BLOOD DRAW!
- 2. Ambient shipments should be sent <u>Monday through Thursday ONLY!</u> <u>Do NOT draw blood on Fridays!</u>

BE AWARE OF HOLIDAYS and current weather conditions!

- 3. Include no more than one tube per shipping container and only include tube from one participant.
- 4. Place physical copy of the filled out Constitutional (Blood) Test Requisition Form (Appendix E) inside the biohazard bag.

International Shipments



University of Cambridge:Forwarding Samples to UNTHSC from NCRAD

- All international shipments will utilize the same packing requirements as specified in <u>Section 8.1</u> (Frozen Shipping Instructions).
- UNTHSC will not be receiving international shipments.
 - International sites will receive a fluorescent label that reads "ABC-DS: Forward to UNTHSC" to adhere to the outside of the shipping container with samples to be forwarded to UNTHSC by NCRAD.
 - When NCRAD receives a shipment from Cambridge with this fluorescent sticker, the lab will replenish the dry ice WITHOUT taking inventory and ship the frozen samples to UNTHSC.
 - SHIP ON MONDAYS ONLY TO AVOID DELAYS

Two components are necessary for international shipments:

- 1. International return airbill
- 2. International Commercial Invoice

Ship samples to NCRAD's lab:

NCRAD

IU School of Medicine 351 West 10th Street

TK-217

Indianapolis, IN 46202

Phone: 1-800-526-2839

If shipping via World Courier, skip these directions. Creating Airbills/Scheduling Pickups

- 1. Two components are necessary for international shipments:
 - International FedEx return airbill
 - 2. International Commercial Invoice
- 2. NCRAD will provide an International FedEx return airbill to all International sites. However, these international sites are welcome to utilize the FedEx electronic system.
 - 1. Be sure to complete the FedEx return airbill with the following information:
 - 1. Section 1, From: Enter the date and your name, phone number, complete address, and FedEx account number.
 - 2. Section 2, To: This information will be preprinted with NCRAD's return address and phone number.
 - 3. Section 3, Shipment information: This information does NOT replace a Commercial Invoice that is required for these shipments. Total Packages, Weight, and box dimensions are required. Be consistent between this International FedEx return airbill and the International Commercial Invoice.
 - 1. Do not declare the value of the shipment to be over \$2,500. This would require additional paperwork (a Shipper's Export Declaration form).
 - 4. Section 4, Express Package Services: Please check FedEx Intl. Priority for both Frozen and Ambient Shipments. (Pictured)



- 5. Section 5, Packaging: Please select "Other" for Frozen Shipments and "FedEx Pak" for Ambient Shipments.
- 6. Section 6, Special Handling: Please leave blank.
- 7. Section 7 and 8, Payment: Check Sender and bill transportation costs to your site's study FedEx account number. Duties and Taxes will also be billed to the sender. If your site requests information to be included as reference, please complete Section 8.
- 8. Section 9, Required Signature: This section must be signed by the sender or department representative.

- a. International Commercial Invoice (See Appendix C fillable online PDF here)
 - i. The International Commercial Invoice must be completed and placed with the International return airbill.
 - 1. Include **ONE** original and **THREE** copies of this completed form with the FedEx return airbill.
 - i. Complete "Shipped From" with your name, address, and any additional contact information.
 - i. Complete "Shipped To, Consignee" with the NCRAD shipping address:

NCRAD

IU School of Medicine 351 West 10th Street TK-217 Indianapolis, IN 46202

Phone: 1-800-526-2839

- iv. Complete Number of Packages and Shipping weight to match the information recorded within the International FedEx return airbill.
- 7. Immediately below the shipping weight is a section asking for the Country of Origin, Description of Goods, Quantity, Unit Price, and Total Price. Please be as detailed as possible within this section (example pictured below).

- a. International Commercial Invoice (See <u>Appendix C</u> fillable online PDF <u>here</u>)
 - i. The International Commercial Invoice must be completed and placed with the International return airbill.
 - 1. Include ONE original and THREE copies of this completed form with the FedEx return airbill.
 - ii. Complete "Shipped From" with your name, address, and any additional contact information.
 - iii. Complete "Shipped To, Consignee" with the NCRAD shipping address:

NCRAD

IU School of Medicine 351 West 10th Street TK-217 Indianapolis, IN 46202

Phone: 1-800-526-2839

- iv. Complete Number of Packages and Shipping weight to match the information recorded within the International FedEx return airbill.
- v. Immediately below the shipping weight is a section asking for the Country of Origin, Description of Goods, Quantity, Unit Price, and Total Price. Please be as detailed as possible within this section (example pictured below).

COUNTRY OF ORIGIN & PROVINCE, IF CANADA PAYS D'ORIGINE ET PROVINCE, SI CANADA	DESCRIPTION OF GOODS DESCRIPTION DES MARCHANDISES	QUANTITY QUANTITÉ	UNIT PRICE PRIX UNITAIRE	TOTAL PRICE PRIX TOTAL
Canada, Vancouver	Non-Infectious, non-contagious, human Plasma and Buffy Coat sample	1 Box (11 Aliquots)	100.00	100.00

- vi. Tally the Total Price within the last column for all goods included in shipment and record appropriately.
 - 1. Reminder: the total price/value of the shipment should not exceed \$2,500.
- vii. Complete the final section with your signature.
- viii. Specimens should be sent to the below address via FedEx Priority Overnight. Ambient FedEx shipments should be sent <u>Monday through Thursday</u>. Frozen FedEx Shipments should only be sent <u>Monday through Wednesday</u>.
- ix. Use FedEx tracking to ensure the delivery occurs as scheduled and is received by NCRAD.

Clinical Labs Sample Shipping

Samples to IU Path Lab

IU Path Lab Blood Sample Shipment Summary DS Participants ONLY

Sample Type	Tube Type	Processing/ Aliquoting	Tubes to IU Path Lab	Ship
Whole blood for isolation of serum	Serum Separator (Orange-Top) Blood Collection Tube (5 mL)	N/A	N/A	N/A
	SERUM: 2.0 mL cryovials	1.0 mL serum aliquot per 2.0mL cryovial (CLEAR CAP)	2 Refrigera	
	Serum Separator (Gold-Top) Blood Collection Tube (5 mL)	N/A	N/A	N/A
	SERUM: 2.0 mL cryovials	1.0 mL serum aliquot per 2.0mL cryovial (RED CAP)	2	Refrigerated
Whole Blood for CBC Preparation	EDTA (Lavender-Top) Blood	N/A	1	Refrigerated
Whole Blood for A1C Preparation Collection Tube (3 mL)		19/74	1	Refrigerated

If a sample is not obtained at a particular visit, this should be recorded in the notes section of the **IU Path Lab form (Appendix D)**. Submit a copy to IU Path Lab with a reason provided for the omission.

Refrigerated Shipping

Serum and EDTA Tube (3 mL)

Notify IU Path Lab When Samples Ship:

- 1. Notify the IU Pathology Lab of shipment by emailing IU Path Lab study contacts at:
 - kcleary@IUHealth.org, PJordan@IUHealth.org, rball3@IUHEALTH.ORG, AND jminch1@iuhealth.org.
 - a. Attach the following to the email:
 - i. Completed IU Path Lab Requisition Form (Appendix D).
 - ii. If email is unavailable please call IU Path Lab and do not ship until you've contacted and notified IU Path Lab study contacts about the shipment in advance.
 - iii.Please include the tracking number in the body of the email.
 - iv.Place physical copy of the filled out IU Path Lab Req Form (Appendix D).

Friday Blood Draws:

The IU Path Lab building is locked on the weekend, therefore one of the staff members will have to let the delivery driver in to complete delivery. Make sure the IU Path Lab is properly notified of the shipment and carefully track the package in transit.

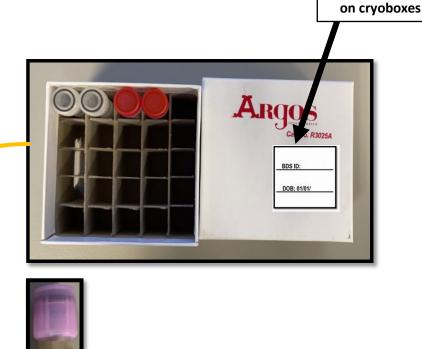
Refrigerated Shipment Packaging:

Place all refrigerated labeled aliquots of serum in the cryovial cryoboxes.

 Place up to 4 serum cryovials per participant visit inside 25 cell cryobox. Put the EDTA (3 mL) tube inside the bubble wrap sleeve, seal, and place inside the biohazard bag along with the 25 cell cryobox. Seal according to the instructions on the bag.

 Ensure fluorescent round sticker is on biohazard bag.



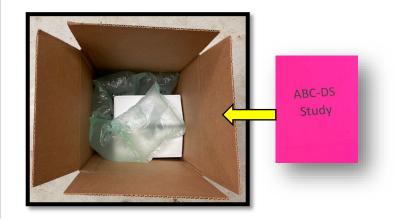


Place Site BDS ID and DOB label(s)

Refrigerated Shipment Packaging (cont.):

- Place biohazard bag within X-Small Insulated shipper with 2 cold packs and put lid on cooler.
 - CRITICAL STEP: Store Cold Packs in refrigerator, ~4°C, 24 hours before
 use.
- Place X-Small Insulated shipper within brown corrugated box and include air pouches.
- Place fluorescent rectangular sticker on outside of brown corrugated box.
- Include original copy of the IU Path Lab Req Form (Appendix D).
- Seal the outer cardboard shipping carton with packing tape.
- Apply all provided warning labels and the provided UPS Next Day Air return airbill (pre-printed and included in the kit) on the outside of the package. Do not overlap labels.





Airbills/Scheduling Pickups

- 1. Apply all provided warning labels and the **UPS Next Day Air** return airbill (<u>pre-printed and included in the kit</u>) on the outside of the package. *Do not overlap labels!*
 - 1. Ensure the large rectangular fluorescent sticker is on the outside of the brown corrugated box.
 - 2. Specimens should be sent to the below address via UPS Next Day Air. Refrigerated shipments should be sent Monday through Friday (see next slide for important instructions when shipping on a Friday).

ABC-DS Study at IU Path Lab IU Health Pathology

Laboratory 350 W. 11th Street 5th Floor, Rm 5013 Indianapolis, IN 46202

- 2. Schedule a pick-up using the following link: <u>Schedule a Pickup | UPS United States</u>. You will need to provide the tracking number found on the pre-printed airbill and UPS account number.
- 3. Use tracking to ensure the delivery occurs as scheduled and is received by the IU Path Lab.

Critical Refrigerated Shipping Instructions

- 1. Refrigerated shipments should be sent Monday through Friday to the IU Path Lab.
- 2. It is vital to properly notify the IU Path Lab team of sample shipment, especially when shipping on Fridays! The IU Path Lab building is locked on the weekend, therefore one of the staff members will have to let the delivery driver in to complete delivery. Ensure the IU Path Lab requisition form is properly completed and the tubes properly labeled to avoid verification issues and delayed results.
- 3. Refrigerated samples should be shipped via UPS Next Day Air (pre-printed airbills provided).
- 4. The DOB on the IU Path Lab Req form needs to match the DOB on the Site BDS ID and DOB Label.

DOB is required in the system to register the sample. You can use the participant's true DOB or a generic DOB (e.g., 01/01/1950). Either way, the DOB on the req form HAS TO match the DOB on the Site BDS ID and DOB Label.

5. Place physical copy of the filled out IU Path Lab Req Form (Appendix D).

Accessing Karyotype Results and Clinical Lab Results



Accessing Karyotype Results and Clinical Lab Results

- Results from karyotyping will be uploaded to the ABC-DS EDC site at ATRI by the NCRAD study coordinator 7-10 days after receipt into the laboratory. You can find the results in your site folder: Docs → Site Topics → Choose Site Folder. To set notifications so you know when a report has been uploaded, first go to the "Docs" tab, then click "Manage Notifications" to the right of the search bar. Select a notification for 'file added' or other choices shown.
- <u>Clinical lab results</u> will be available through the <u>IU Health Lifepoint</u> application. To access site specific participant results, study personnel must complete an "Access Request –Lifepoint, IU Non-Employee Form" (<u>link</u>) and submit directly to IU Health. Social Security Number can be documented as "n/a" if the form is signed off on by the Field Site Lead in place of Manager. IU Health will send log-in information to you directly. The ABC-DS Admin Core will not need copies of these set up documents; however, please inform us who from your site will be designated to access the Lifepoint portal.
- The 'group data' for all participants will be sent from the IU Health Path Lab to LONI, for purposes of analysis. (Site and participant IDs will be removed and new ID assigned per ABC-DS protocol.)
- *Please check the portal for results ASAP in case a test fails and a re-draw is in order. Saturday deliveries: If issues arise with the specimens, the IU Path Lab will perform the tests offline. The following Monday, after review and corrections, results will be posted.

Addendum 1 MOM's Substudy



Collection Schedules

UNTHSC



UNTHSC Blood Based Collection Schedule:

Parent Participants

Blood Collection – to be sent to UNTHSC

	Serum	Plasma	DNA
All visits	X	X	X
SHIP TO:	UNTHSC	UNTHSC	UNTHSC

^{*}Collection will be at 1 time-point for all parents.



UNTHSC Specimen Labels

Provided by NCRAD



Three Label Types

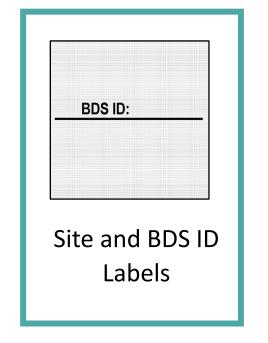
Kit Number

450604

Kit Number Labels



Labels





Kit Number Labels

Kit Number

450604

- Used to track patient samples and provide quality assurance – Will be placed on the following locations :
 - Outside cryobox that houses aliquot tubes during storage and shipment

Collection and Aliquot Tube Labels



- Collection and Aliquot Tube labels have 4 components:
 - 10-digit specimen number (assigned by NCRAD)
 - Study name
 - Specimen type
 - Kit number (assigned by NCRAD)
 - Unique to subject AND visit
- Will be placed on the following locations :
 - All collection and aliquot tubes for UNTHSC

Collection and Aliquot Tube Labels (cont.)

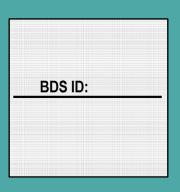






- Labels to be placed on ALL collection and aliquot tubes
 - 5ml Serum Separator (Gold-Top) Blood Collection
 Tube (x1)
 - Serum aliquots (color-coded red strip)
 - 10ml EDTA (Lavender-Top) Blood Collection Tube (x1)
 - Plasma aliquots (color-coded purple strip)
 - Buffy coat aliquot

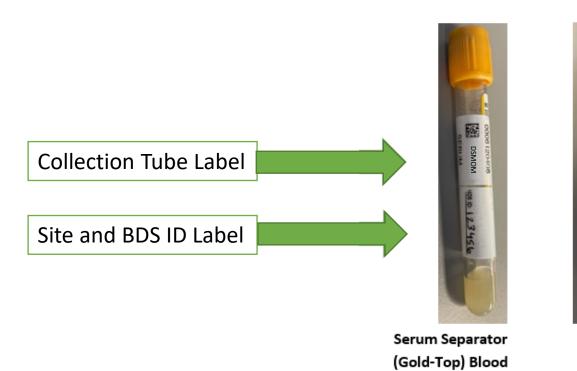
Site and BDS ID Labels



- Subjects will be identified by their Site and BDS ID (PT ID)
- Sites will be responsible for handwriting this onto the provided labels
 - Must use fine point permanent marker
- Will be placed on the following locations:
 - All Collection Tubes
 - Serum Separator (Gold-Top) Blood Collection Tube (5 mL) x1
 - EDTA (Lavender-Top) Blood Collection Tube (10 mL) x1

SST and EDTA Collection Tube Labels:

Collection Tube (5 mL)



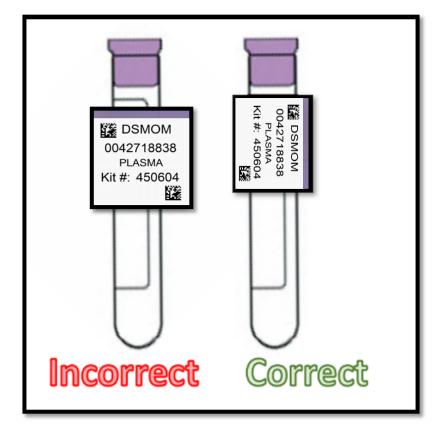


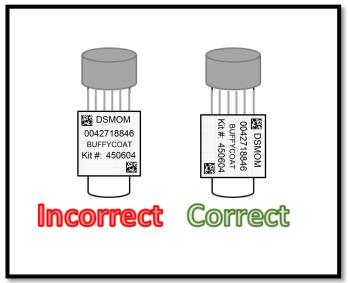
BOS 123456



Properly Labeling Biologic Samples:

- Label all collection and aliquot tubes <u>before</u> cooling, collecting, processing or freezing samples
- Label only <u>1</u> subject's tubes at a time to avoid mix-ups
- Wrap the label around the tube <u>horizontally</u>. Label position is important for <u>all</u> tube types
- Make sure the label is completely adhered by rolling between your fingers

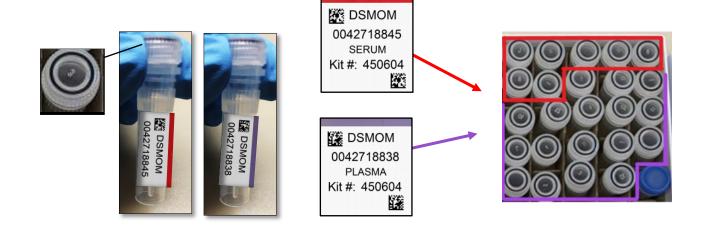






Clear Cap Cryovials Serum and Plasma

• Aliquot Tube Labels for Plasma and Serum are color-coded.





Handling/Processing Study Specimens



Site Required Equipment

BLOOD COLLECTION/SAFETY EQUIPMENT

- 1) Personal Protective Equipment:
 - 1) lab coat, nitrile/latex gloves, safety glasses
- 2) Tourniquet
- 3) Alcohol Prep Pad
- 4) Gauze Pad
- 5) Bandage
- 6) Butterfly needles (21 gauge) and hub
- 7) Microcentrifuge tube rack
- 8) Sharps bin and lid

PROCESSING/STORAGE EQUIPMENT

- For UNTHSC: Centrifuge capable of ≥ 2000 x g with refrigeration to 4°C
- 2) -80 ° C Freezer
- 3) Wet Ice Bucket



UNTHSC Sample Collection and Processing



UNTHSC Substudy Blood Collection Parent Participants

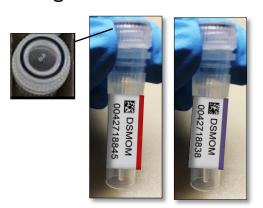
Tube Type	Number of Tubes Drawn	Tube Image
1. Serum Separator (Gold-Top) Blood Collection Tube (5 mL)	X 1	B 公 B ANI M table of growing 公 A
2. EDTA (Lavender-Top) Blood Collection Tube (10 mL)	X 1	13-566643 15.4 (0.2) 17.4 (1.9) 17.5 (1.9)

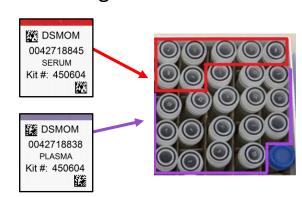


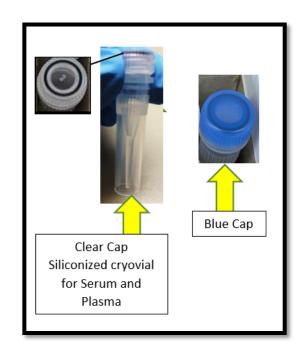
Aliquot Cap & Label Colors

Color Coding	Sample Type
Clear Cap / Red Strip on Label	Serum and Serum Residual (<0.25 mL) (Document Specimen Number and Volume of Residual Aliquot on Sample Form)
Clear Cap / Purple Strip on label	Plasma and Plasma Residual (<0.25 mL) (Document Specimen Number and Volume of Residual Aliquot on Sample Form)
Blue Cap	Buffy Coat

• <u>Important Note</u>: Aliquot Tube Labels for Plasma and Serum are color-coded to replace color coded cap stickers. Cap stickers were causing issues with robotic freezer storage.



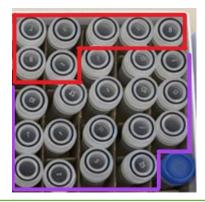






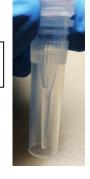
Serum Collection



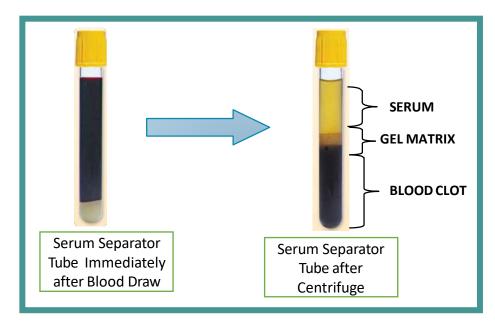


25 cell cryobox with 0.5 mL cryovials – sent to UNTHSC

Close up view of clear cap 0.5 mL Cryovial



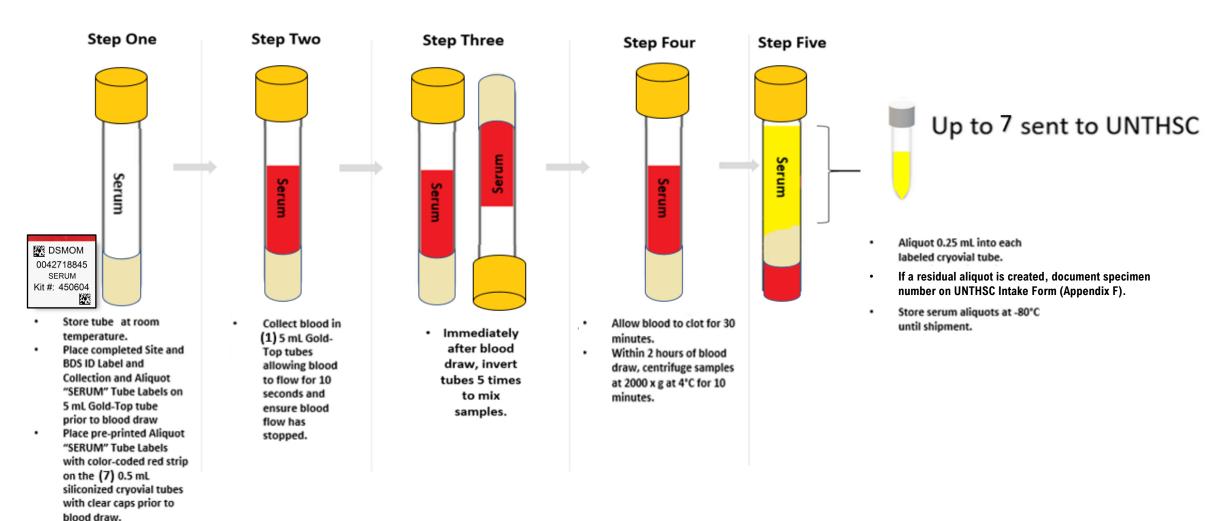
- 1 x Serum Separator (Gold-Top) Blood Collection Tube (5 mL)
 - Create up to (7) 0.25 mL serum aliquots to be shipped to UNTHSC
 - If residual aliquot created, document specimen number and volume on Appendix F.





Serum Preparation (5mL Gold-Top Tube) x 1







If field draw,

• Allow blood to clot at room temperature before placing on wet ice, upright on rack and transferring to lab for further processing. Please make note on Appendix F if field draw. Record time it took to process samples on sample form for UNTHSC. If processing takes longer than 2 hours, please make note on form.



Version: 2021-10-13

UNTHSC Contact Information

Lab Contact: Tori Conger

Phone number: 817-735-2638

Email Address: tori.como@unthsc.edu

Lab Fax Number: 817-735-2051

Secondary Lab Contact: David Julovich

Phone Number: 817-735-0334

Email Address: david.julovich@unthsc.edu

Lab Fax Number: 817-735-2051

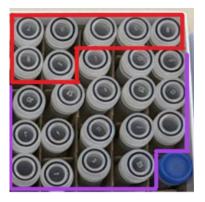
Notes to Lab

This was a field draw. Processing took 2.5 hours.

Page 4 of 4

Plasma Collection



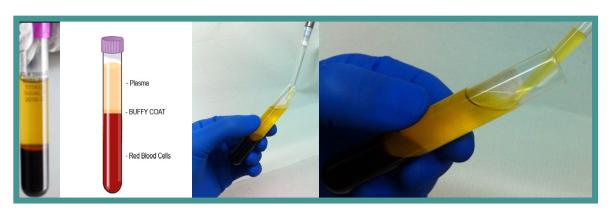


25 cell cryobox with 0.5 mL cryovials – sent to UNTHSC

- 1 x EDTA (Lavender-Top) Blood Collection Tube (10 mL)
 - Create up to (17) 0.25 mL plasma aliquots to be shipped to UNTHSC
 - If residual aliquot created, document specimen number and volume on Appendix F.

Close up view of clear cap 0.5 mL Cryovial





NOTE: When pipetting plasma from the plasma tube into the 15 mL conical tube, be very careful to pipette the plasma top layer only, leaving the buffy coat and the red blood cell layers untouched.



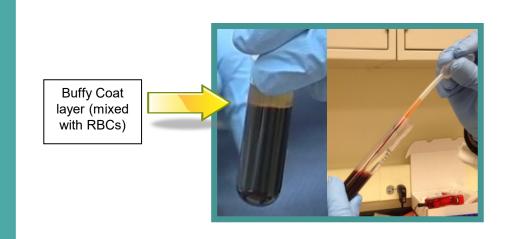
Buffy Coat Collection

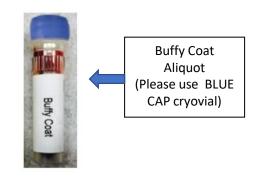




25 cell cryobox with 0.5 mL cryovials – sent to UNTHSC

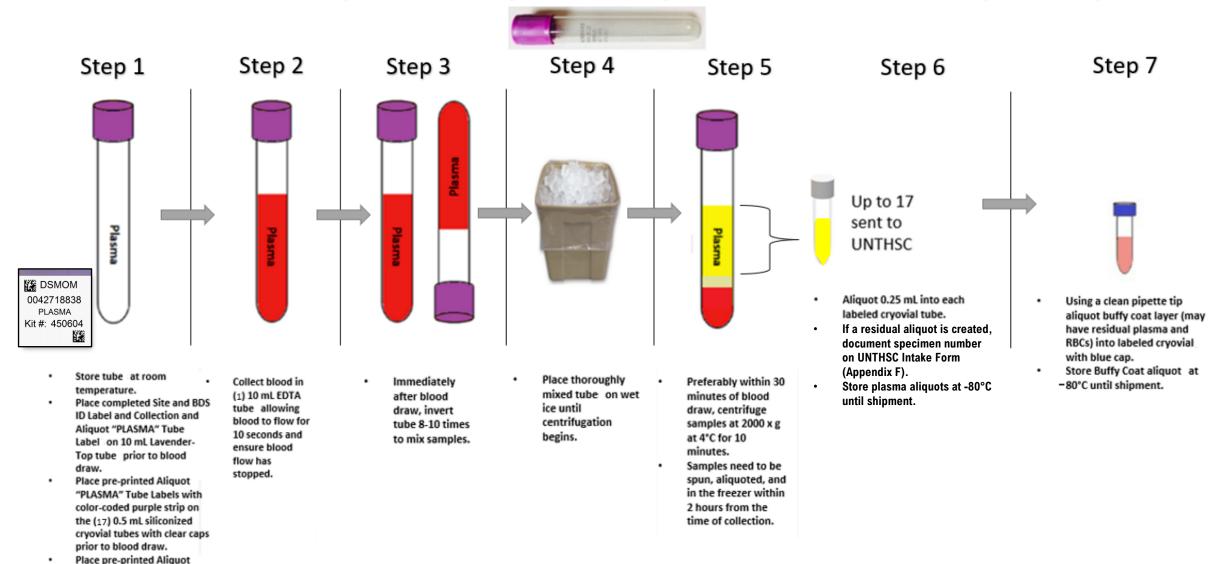
- 1 x EDTA (Lavender-Top) Blood Collection Tube (10 mL)
 - Create up to (1) 0.25 mL buffy coat aliquot to be shipped to UNTHSC
 - Expected to have a reddish color from the RBCs.







Plasma and Buffy Coat Preparation (10 mL Lavender-Top Tube) x1



Important Note: Ensure all tubes are not expired prior to collection and processing of samples.

"BUFFY COAT" Tube Labels on the (1) blue cap cryovial prior to blood draw.

If field draw,

 Keep the samples on wet ice until you reach your destination. Record if field draw on sample form for UNTHSC (Appendix F).



Version: 2021-10-13

UNTHSC Contact Information

Lab Contact: Tori Conger

Phone number: 817-735-2638

Email Address: tori.como@unthsc.edu
Lab Fax Number: 817-735-2051

Secondary Lab Contact: David Julovich

Phone Number: 817-735-0334

Email Address: david.julovich@unthsc.edu

Lab Fax Number: 817-735-2051

Notes to Lab

This was a field draw.

Page 4 of 4

Packing and Shipping Substudy Samples to UNTHSC



UNTHSC Substudy Blood Sample Shipment Summary

Sample Type	Processing/ Aliquoting	Tubes to UNTHSC	Ship
Whole blood for isolation of serum	0.25 mL serum aliquot per 0.5 mL cryovial (clear cap)	7	Frozen
Whole blood for isolation of plasma & buffy coat (for DNA extraction)	0.25 mL plasma aliquot per 0.5 mL cryovial (clear cap)	17	Frozen
	1 mL buffy coat aliquot per 2.0 mL cryovial (BLUE CAP)	1	

Frozen Shipping

Serum, Plasma, and Buffy Coat

Notify UNTHSC When Samples Ship:

- 1. Notify UNTHSC of shipment by emailing UNTHSC Lab Manager at: Tori.Como@unthsc.edu
- Attach the following to the email:
 - Completed UNTHSC Intake Form (<u>Appendix F</u> also found on the <u>NCRAD ABC-DS study page</u>)
 and the UNTHSC Import Batch Form (<u>Appendix G</u>):
 - Aliquot barcodes need to be listed on the UNTHSC Import Batch Form (<u>Appendix G</u>).
 NCRAD will send an Excel file with all aliquot barcodes included in each kit when kit supplies are shipped.
 - o If email is unavailable, please call UNTHSC and do not ship until you've contacted and notified UNTHSC Lab Manager about the shipment in advance.
 - Please include the tracking number in the body of the email.
 - Place physical copy of the UNTHSC Intake Form (Appendix F) and UNTHSC Import Batch Form (Appendix G) in your shipment.

Frozen Shipment Packaging:

Place all frozen labeled aliquots of serum, plasma and buffy coat in the cryovial cryoboxes.



FOR UNTHSC: Place up to 7 serum, 17 plasma, and 1 buffy coat cryovials per participant visit inside 25 cell cryobox. Place 25 cell cryobox inside the small biohazard bag with absorbent sheet. Seal biohazard bag according to the instructions on the bag.

Batch Shipping

• FOR **UNTHSC** – Batch shipping should be performed <u>every 3 months</u> or when specimens from <u>5 participants accumulate</u>, whichever is sooner. Up to 5 25-slot cryoboxes can fit in the shipper provided with dry ice included.

Frozen Shipment Packaging

- Place 2-3 inches of dry ice in the bottom of the Styrofoam shipping container, then insert the cryoboxes laying upright.
- Fully cover the cryoboxes with about 2 inches of dry ice in the provided shipper.
- Each Styrofoam shipper must contain about 45 lbs (20 kg) of dry ice.
- Fill shipper to the top with dry ice!

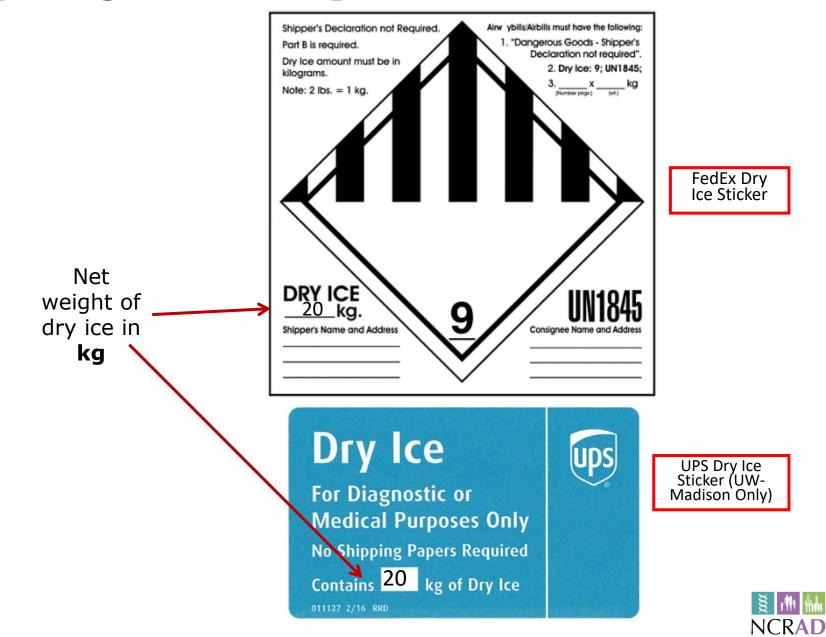




Frozen Shipping Dry Ice Requirements

Failure to do the following will result in shipping carrier rejecting/returning your package!

- 1.Net weight of dry ice in kg (must match amount on the airbill)!
- 2. Dry Ice label should not be covered with other stickers and must be completed (see right)!



Critical Frozen Shipping Instructions

- 1. On the day of scheduled pick-up, begin packaging specimens on dry ice at least 1 hour before UPS/FedEx arrives. Hold samples in -80°C freezer until it is time to package the specimens on dry ice for shipment to UNTHSC.
- 2. Frozen samples should be shipped via FedEx Priority Overnight (via UPS Next Day Air for UW-Madison)
- 3. Frozen shipments should be sent <u>Monday through Wednesday</u> ONLY to avoid shipping delays on Thursday or Friday.

BE AWARE OF HOLIDAYS and current weather conditions!

FedEx does not replenish dry ice if shipments are delayed or held over during the weekend.

4. Remember to complete the requisition forms and include a copy in your shipment: UNTHSC Intake Form (Appendix F) and UNTHSC Import Batch Form (Appendix G) for UNTHSC.

Creating Airbills/Scheduling Pickups

Frozen Shipments

Creating Airbills/Scheduling Pickups

- 1. Complete the FedEx return airbill (if UW-Madison, follow UPS instructions provided at site) with the following information:
 - Section 1, "From": fill in your name, address, phone number, and Site FedEx Account Number.
 - Section 2, "Your Internal Billing Reference": add any additional information required by your site.
 - Section 6, "Special Handling and Delivery Signature Options": under "Does this shipment contain dangerous goods?" check the boxes for "Yes, Shipper's Declaration not required" and "Dry Ice". Enter the number of packages (1) x the net weight of dry ice in kg.
 - Section 7, "Payment", check sender and bill transportation costs to your site's study FedEx account number.
- 2. Complete the Class 9 UN 1845 Dry Ice label (black and white diamond) with the following information:
 - Your name and return address
 - Net weight of dry ice in kg (must match amount on the airbill)
 - Consignee name and address:

UNTHSC

ATTN: Tori Conger 3420 Darcy Street Fort Worth, TX 76107 Phone: 817-735-2638

- Do not cover any part of this label with other stickers, including pre-printed address labels.
- 3. Apply all provided warning labels and the completed FedEx return airbill to the outside of package, taking care not to overlap labels.

Sample Forms



NCRAD Forms

Appendix B: Biological Sample and Shipment Notification Form (link)

Note:

Please ensure forms are filled out in their entirety. Complete during the participant study visit as samples are processed to guarantee accuracy.

Form for Main Study ONLY!



Appendix B

Biospecimen Collection, Processing, and Shipment Manual



PT ID: _____ Site ID: _____

Cycle Visit (Circle One): 1 2 3 4

Sample Collection - Blood & Shipment Notification Form

Please email or fax the form on or prior to the date of shipment.

To: UNTHSC Email: Tori.Como@unthsc.edu Phone: 1-817-735-2638 General Information: From: Date:	
•	
From: Date:	
Phone: Email:	
PT previously enrolled in (circle one): ADDS NIAD N/A-new PT	
NIAD/ADDS Legacy ID (if applicable): Kit #:	
Arm: DS Participant Sibling Control KIT BARCODE	:
Sex: M F Year of Birth:	
Shipment Tracking #: Field Draw?:	Yes No
Blood Collection:	
1. Date Drawn:	[HHMM]
3. Last time subject ate (Date): [YYYYMMDD] 4. Last time subject ate (24 hour clock):	[ннмм]
Blood Processing:	
RNA PAXgene™ Tube NaHep Tube for karyotyping (if no	ot drawn, enter N/A by mL)
Original volume drawn Time placed 1x2.5mL RNA PAXgene™ tube):mL in freezer:[HHMM] Original volume drawn (1x4 mL NaHep tube):	n
Plasma (EDTA/Lavender Top Tube) Has karyotyping ever been completed?	Yes No
Time spin started (24 hour clock): [HHMM]	Too Tubel
Duration of centrifuge: Time spin started (24 hour clock) (30 minutes a	after
Temp of centrifuge:°C Rate of centrifuge:xg draw time):	[ННМ
Original volume drawn EDTA #1: mL EDTA #2: mL mL	[minut
Time aliquoted:C Rate	e of centrifuge:x
Number of 0.25 mL plasma aliquots created (35-40 total) Original volume drawn (2x5 mL Serum tube):	n
(Siliconized cryovial):x 0.25 mL Time aliquoted:	[HHMI
Number of 0.25 mL plasma Number of 0.25 mL plasma Number of 0.25 mL serum aliquots created (16 aliquots sent to UNTHSC: aliquots sent to NCRAD: (Siliconized cryovial):	5-20 total) x 0.25 r
If applicable, volume of residual plasma aliquot (less than Number of 0.25 mL serum Numb	per of 0.25 mL serum
0.25 mL) (Siliconized cryoviar): li applicable, specimen number of residual aliquot (last four digits): lf applicable, volume of residual serum aliquot	(less than
Time aliquots placed in freezer (24 hour clock): HHMM If applicable, specimen number of residual aliquots placed in freezer (24 hour clock):	n
Storage temperature of freezer:	dans lange
Buffy Coat #1 (last four digits): Buffy Coat #1 volume: mL Time aliquots placed in freezer (24 hour clock):	[ннм
Buffy coat #2 (last four digits): Buffy Coat #2 volume: mL Storage temperature of freezer:	
Notes:	
Version 10,2021	

Appendix E: Constitutional (Blood) Test Requisition Form (link)

Note:

Please ensure forms are filled out in their entirety. Complete during the participant study visit as samples are processed to guarantee accuracy.

Form for Karyotyping ONLY!

CONSTITUTIONAL (BLOOD) TEST REQUISITION FORM



Cytogenetic Laboratorie
Indiana University School of Medicine

Indiana University School of Medicine 975 W. Walnut, IB 350, Indianapolis, IN 46202 317/274-2243 (Office) 317/278-1616 (Fax)

Patient Laboratory Label

1) PHYSICIAN(S):	FOR LARORATORY INCE ONLY.
I) FHI SICIAN(S):	FOR LABORATORY USE ONLY: Date Received:
Ordering Physician: Kelley Faber, MS, CCRC	Time Received: am/pm
Address: MMGE HS 4007	Account 40-849-19
City: Indianapolis State: IN Zip: 46202	ABC-DS study
Phone: 317-274-7360 Fax:	D BL
FIIOILE. 317-214-1300 Fax.	—— ☐ CMA ☐ MO ☐ C-banding ☐ Q-banding ☐ NOR-staining
Primary Physician: Zoë Potter	
Address: MMGE HS 4000H City: Indianapolis State: IN Zip: 46202	Handling Charge x
Phone: 317-278-9086 Fax:	<u>Lab Comment(s)</u> : Vacs: green purple; Other
A) DATES TO THE ONLY	
2) PATIENT INFORMATION:	
ABC-DS BDS ID:	Original volume drawn (1x4 mL NaHep tube): mL
O DEFENDING DIA CNOSES / I	1 1 11 1 . 1 \
4) REFERRING DIAGNOSES (lease	
	morphic Features Seizures Family History of
☐ Autism Spectrum Disorder ☐ Failu ☐ Congenital Heart Defect ☐ Hypo	rre to Thrive ☐ Short Stature Chromosome Abnormality otonia ☐ Other ABC-DS Study (Please provide name, DOB, MRN
	tiple Congenital Anomalies
	urrent Pregnancy Loss ICD-10 Code:
S) REQUESTED TESTING:	
■ Standard Chromosome Analysis/Karyotype	Aneuploidy FISH Full Panel (13, 18, 21, X/Y)
1 Sodium Heparin Tube (Dark Green-top); 3 mL (info	ants), 7 mL (adults) 🔲 Aneuploidy FISH 13/21 Only
□ Rapid Chromosome Analysis/Karyotype:	☐ Aneuploidy FISH 18/X/Y Only
Preliminary result in 48-72 hours	Results in 24-72 hours
- 1 Sodium Heparin Tube (Dark Green-top); 3 mL (info	
□ Peripheral Blood or Skin Biopsy for Fanconi Anemia using DEB	a Breakage Study Constitutional Chromosomal Microarray (CMA) - Peripheral Blood is preferred. Two tubes of blood are required:
using DEB 2 Sodium Heparin Tubes (Dark Green-top); 7-12 mL	
☐ Standard Chromosome Analysis <u>with</u> Reflex to Micr	1 Sodium Heparin Tube (Dark Green-top); minimum 1 mL
- Reflexes if karyotype is normal.	Buccal Swabs are also accepted (contact lab for collection kit).
1 EDTA Tube (Purple-top); minimum 1 mL	☐ Parent/Family Member Studies as Follow-up to CMA
1 Sodium Heparin Tube (Dark Green-top); 3 mL (info	ants), 7 mL (adults) (Test performed based on recommendations in proband's CMA report.)
	—1 Sodium Heparin Tube (Dark Green-top); 2 mL
☐ Fluorescence In Situ (FISH) Analysis (Select Probe l	below) Please provide previous patient information (Name, MRN, DOB)
	below) Please provide previous patient information (Name, MRN, DOB)
- 1 Sodium Heparin Tube (Dark Green-top); 2 mL	
- 1 Sodium Heparin Tube (Dark Green-top); 2 mL	SIS REQUESTED:
□ Fluorescence In Situ (FISH) Analysis (Select Probe le - 1 Sodium Heparin Tube (Dark Green-top); 2 mL	SIS REQUESTED: Smith-Magenis

UNTHSC Forms

Appendix F: UNTHSC Intake Form (link)

Click link to view all pages

I have created a PowerPoint guide on how to fill out this form. Please contact zdpotter@iu.edu to receive the guide!

Note:

Please ensure forms are filled out in their entirety. Complete during the participant study visit as samples are processed to guarantee accuracy.

Form for Main Study AND MOM's Substudy!



Version: 2021-10-13

UNTHSC Sample Shipping Process

We appreciate your time and dedication to this project; with that, we want to ensure the best scenario for your samples upon arrival and best possible test results.

Our testing is a highly automated process requiring a good deal of preparation prior to any testing. In order for the Institute for Translational Research Laboratory to be prepared for the upcoming shipment of your samples, we ask that you answer a few questions regarding your samples as this will prevent any delay in obtaining your results.

MINIMUM VOLUME REQUIREMENT 500ul of sample for MSD and 500ul of sample for Quanterix- Please discuss this with our lab personnel.

Please be sure to include:

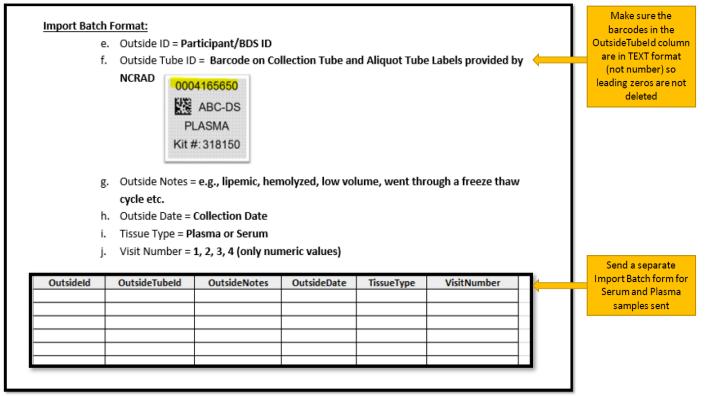
- · An excel file with the 5 columns listed below-
 - Unique Sample ID (Each sample is uniquely identified)- required
 - o Unique TubeJD/Barcode-required
 - Visit # (unique timepoint for each sample in the study)-required for multiple visits
 - Date of Collection- if applicable
 - Notes for sample (i.e. hemolyzed etc)- if applicable

Unique Sample ID	Unique Tube ID/Barcode	Visit Number	Date of Collection	Notes for Samples

•	Indicate sample type(s) to be sent					
		Plasma				
		Serum				
		Other				
	Number of samples per sample type					

- Volume of each sample (please add notes for any low volume samples).
 - Please note, any sample we declare as unusable will be discarded.

Appendix G: UNTHSC Import Batch Form



Note:

Please ensure forms are filled out in their entirety.

Complete during the participant study visit as samples are processed to guarantee accuracy.

Form for Main Study AND MOM's Substudy!

OutsideTubeId	OutsideNotes	OutsideDate	TissueType	VisitNumber

IU Path Lab Forms

Appendix D: IU Path Lab Req Form

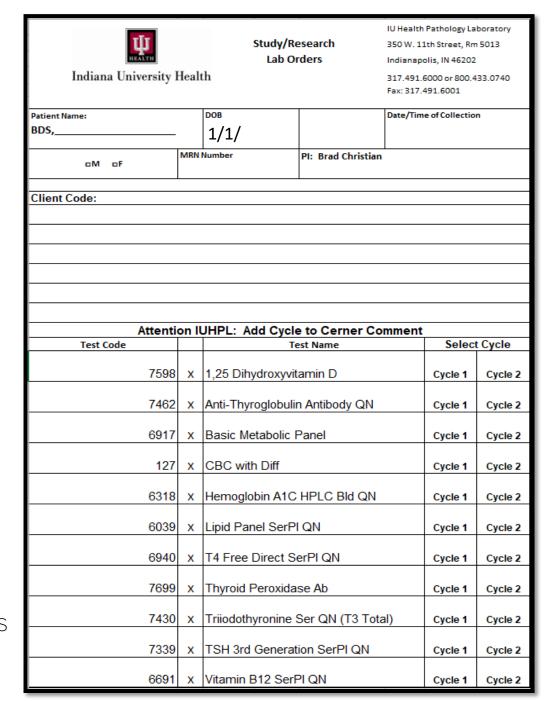
IU Path Lab Portal Access Instructions

Note:

Please ensure forms are filled out in their entirety.

Complete during the participant study visit as samples are processed to guarantee accuracy.

Form for Main Study Clinical Labs ONLY!



NCRAD Website



NCRAD ABC-DS **Study Page**

NCRAD - The ABC-DS Active Study Page



Home

Researcher Mailing List

Biospecimens &

Studies

Banking with NCRAD Tools for Active







Download Documents

Manual of Procedures

Training Slides

Appendix B: NCRAD Sample Form

Appendix D: IU Path Lab Portal Access Instructions

Appendix E: Karyotyping Req Form

Appendix F: UNTHSC Intake Form

Appendix G: UNTHSC Import Batch Form

Lumbar Puncture Manual of Procedures

Additional Resources

Kit Request System

Friday Blood Draws

Shipping Address

Holiday Closures

Biomarker Assay Laboratory

Ouestions/Comments

Email: alzstudy@iu.edu Phone: 800-526-2839

The ABC-DS Active Study Page

About NCRAD



Welcome ABC-DS Study staff, coordinators and PIs.

Information For

This section encompasses study specific tools and videos for your reference.

If you have any questions, comments, or new ideas, please contact NCRAD by email or phone 317-274-7546 or 800-

Specimen Collection Overview

Main Study Blood Collection - to be sent to NCRAD & UNTHSC

	RNA	Serum	Plasma	DNA	Karyotyping:
All Visits	~	~	~	~	~
Ship to:	NCRAD	NCRAD & UNTHSC	NCRAD & UNTHSC	NCRAD	NCRAD

1 DS Participants only (if needed)

Main Study Blood Collection – to be sent to IU Path Lab (Clinical Labs) Orange-Top Serum Tube Gold-Top Serum Tube

	Free T4, Thyroid, Triiodothyronine, TSH, Vit B12, ATA Preparation	Vit D, BMP, Lytes, Lipid Preparation	CBC Preparation	A1C Preparation
Cycle 1	~	~	~	~
Cycle 2	~	~	~	~
Ship	IU Path Lab	IU Path Lab	IU Path Lab	IU Path Lab

MOM's Substudy Blood Collection – to be sent to UNTHSC

	Serum	Plasma	DNA
All visits	~	~	*
Ship to:	UNTHSC	UNTHSC	UNTHSC

*Collection will be at 1 time-point for all parents

Study Resources

Kit Request Module

Biological Sample and Shipment Notification Forms

Manual of Procedures

Study Related Video Tutorials

Training Slides

NCRAD Website: Helpful Pages

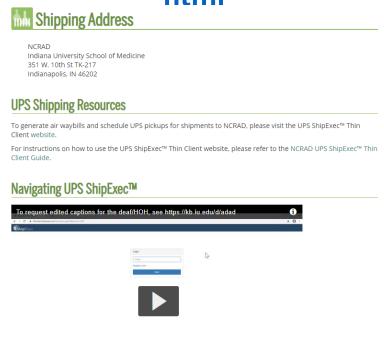
NCRAD - The ABC-DS Active Study Page

https://ncrad.org/holiday_closures.h tml



Date	Holiday
January 1	New Year's Day
3 rd Monday in January	Martin Luther King, Jr Day
4 th Monday in May	Memorial Day
June 19	Juneteenth (observed)
July 4	Independence Day (observed)
1 st Monday in September	Labor Day
4 th Thursday in November	Thanksgiving
4 th Friday in November	Friday after Thanksgiving
December 25	Christmas

https://ncrad.org/shipping_address.html



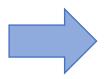


Noncomformance Issues



Nonconformance Issues

Sample aliquots and collection tubes frozen at an angle/inverted



Recommendation:

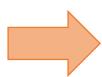
Place aliquots in cryoboxes/tube rack in freezer *upright* until shipment

Fields left blank on Blood Sample and Shipment
Notification Form

Last time subject ate often left blank/unknown

Incorrect data reported on Sample and Shipment
Notification Forms

Reason for partial draw not noted on sample form



Recommendation: Complete Sample Notification forms during the participant study visit as samples are processed.

Nonconformance Issues

All frozen samples for a participant not sent within one shipment box

Aliquots arriving to NCRAD without labels

Sample forms not scanned to NCRAD the day before shipment

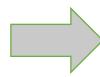


Recommendation:

Ship Samples to NCRAD utilizing the Notification Form, by PTID. Do not throw away labels until samples are packed and shipped.

Nonconformance Issues

Multiple low volume aliquots



Recommendation:

Lay out cryovials in a row and aliquot in order until sample is depleted

